



Production Process Optimization

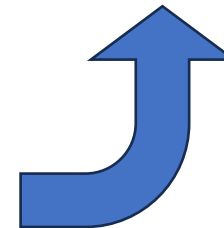
Functional REQUIREMENTS



- Form Feature process planning
- Process Planning & Scheduling integration
- CAD/M Design
- Production Time



Objective function





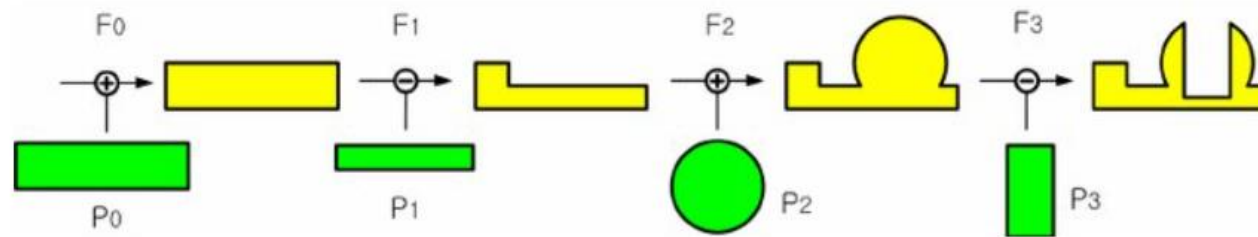
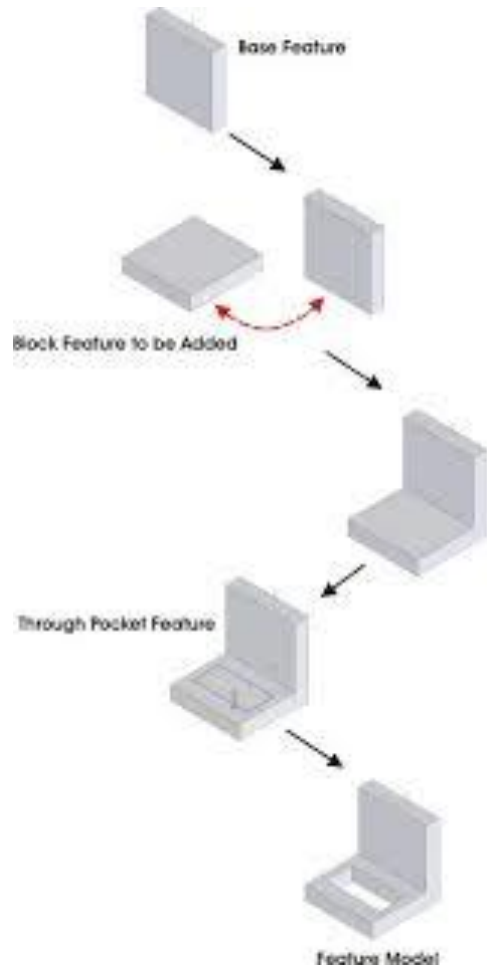
Production Process Optimization

HOW THE PRODUCT IS CUSTOMIZED ?

- Material customization – material / FEM
- Form customization – design by CAD / process planning
- Functional customization – assembly / tolerance / metrology



Feature Based Process Planning



PROCESS OPTIMIZATION IN PRODUCTION

Each elementary surface (volume) has a specific subtractive/additive/hybrid production process, which must be optimized in terms of time.

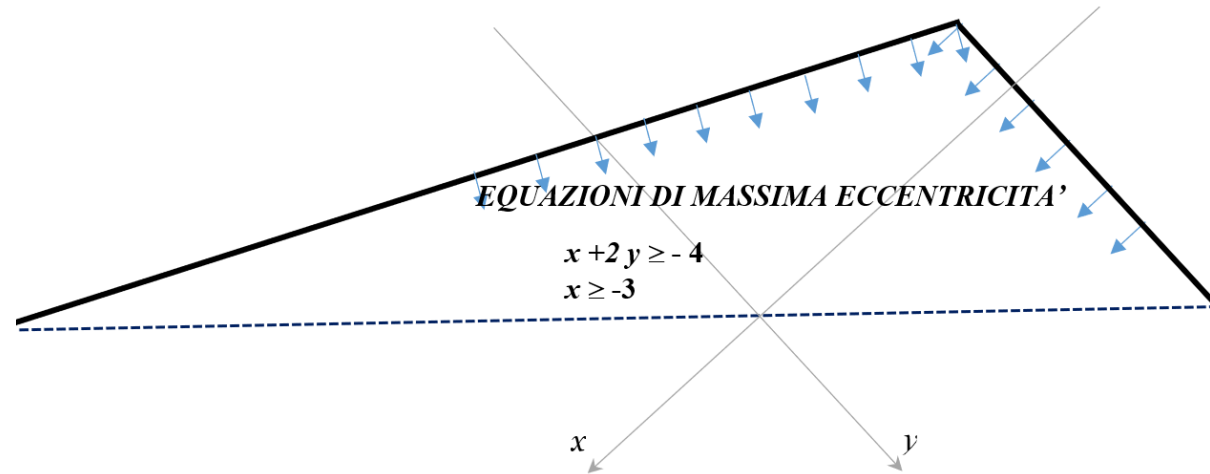
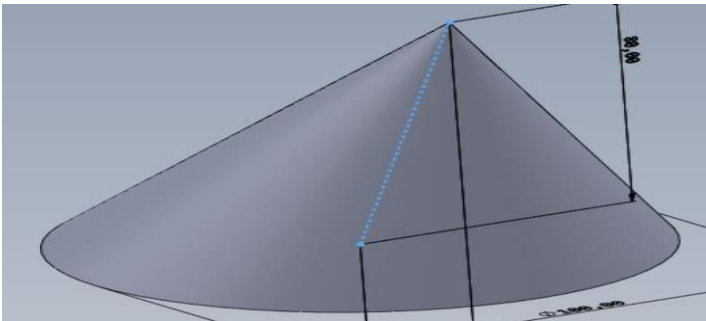
Costs, such as energy and the use of machines, equipment, and tools, are a function of production time.



"How is the construction of a single brick optimized?"

Computer-Aided Manufacturing (CAD-CAM)

ADDITIVE 3D PRINTING / SUBTRACTIVE MACHINING. CHIP REMOVAL.





Operational research

Functional Optimization

"Find the minimum of $f(x_1, \dots, x_n)$ starting from point P_1 . f is called the objective function.



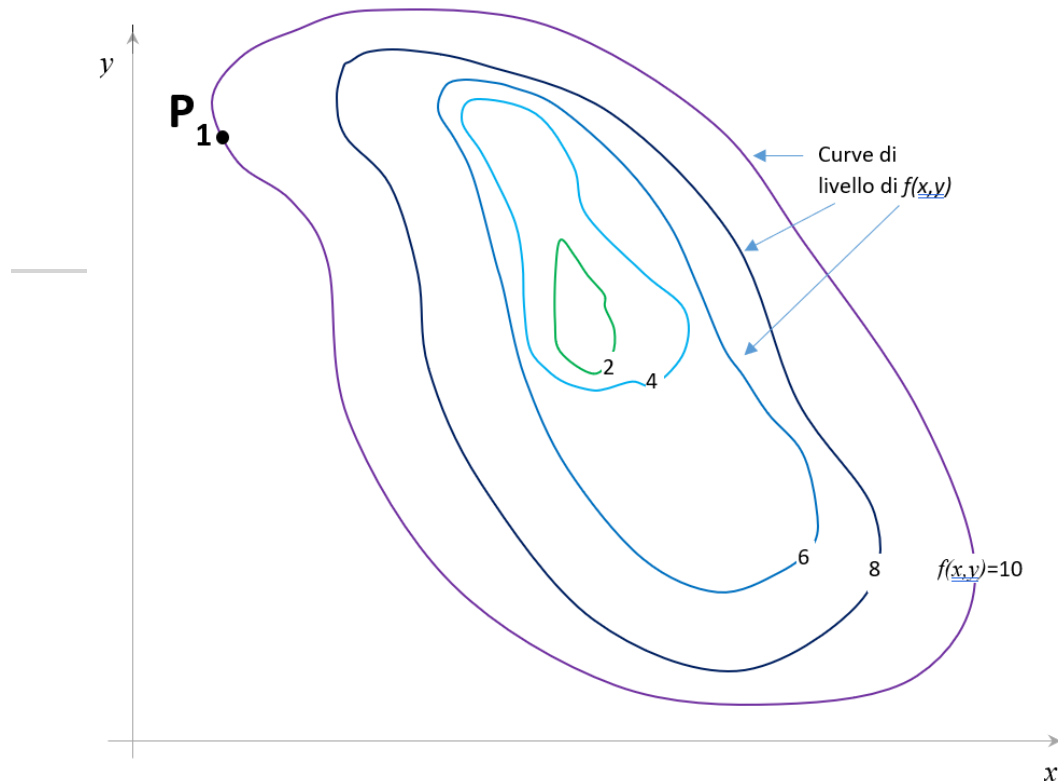
Operational research

Functional Optimization

NOTE: The analytical form of the objective function is **NOT KNOWN**, but it is **MEASURABLE** at individual points.



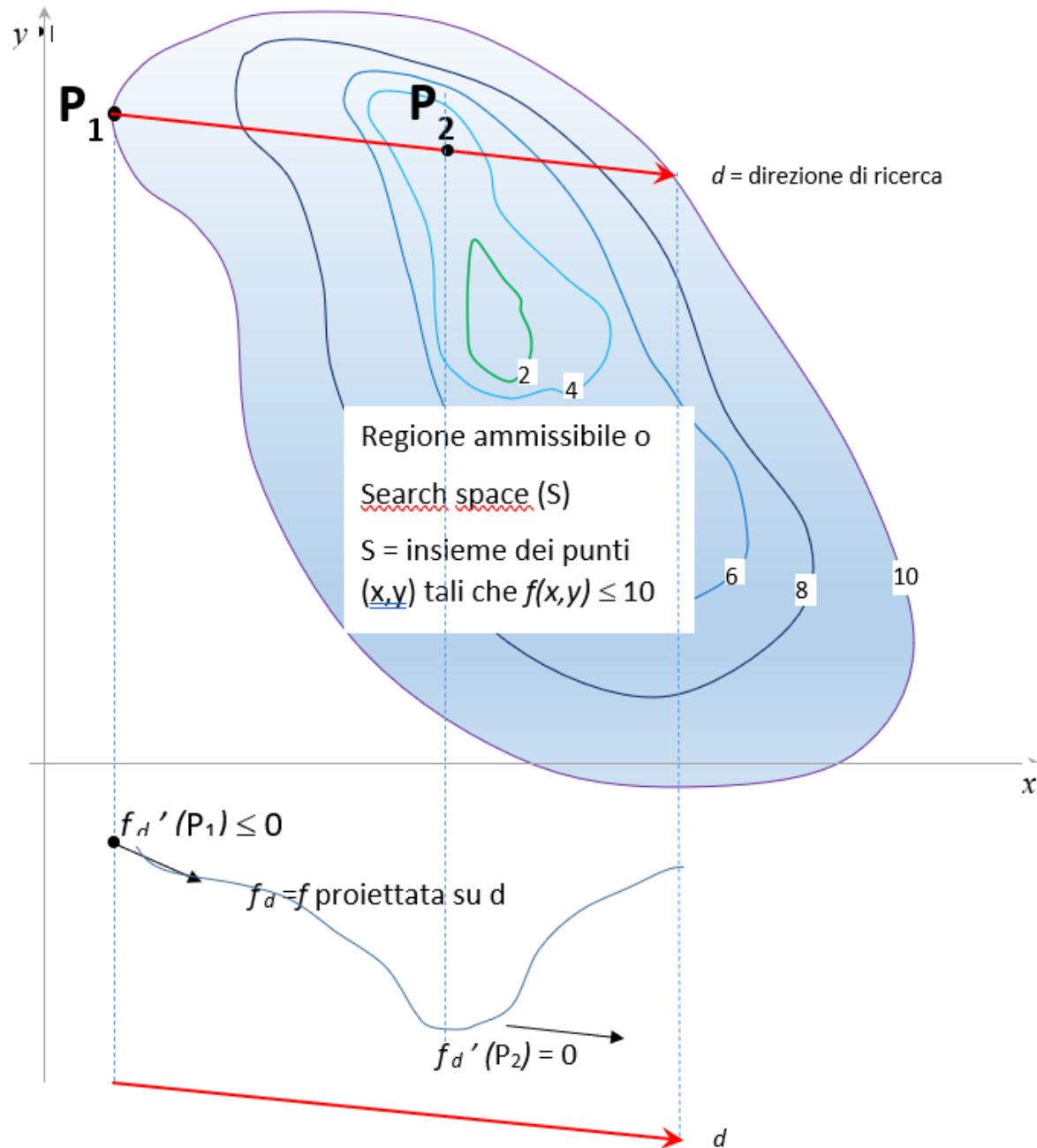
$$\min f(x)$$



Operational research

Optimization problem

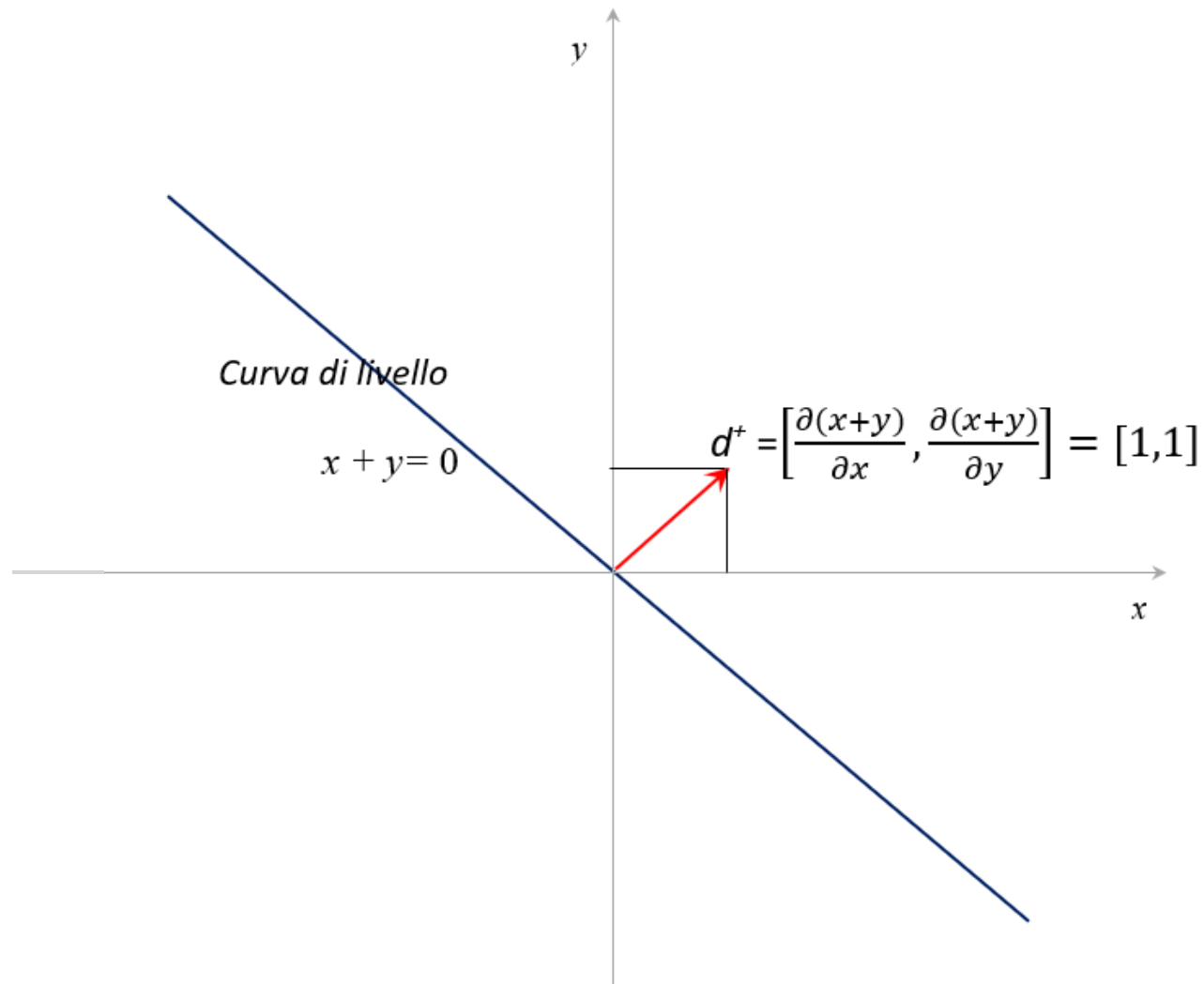
find the minimum objective function defined by the **parameters/variables** of the considered **problem model x** (simply, **model**)



Operational research

admissible search direction

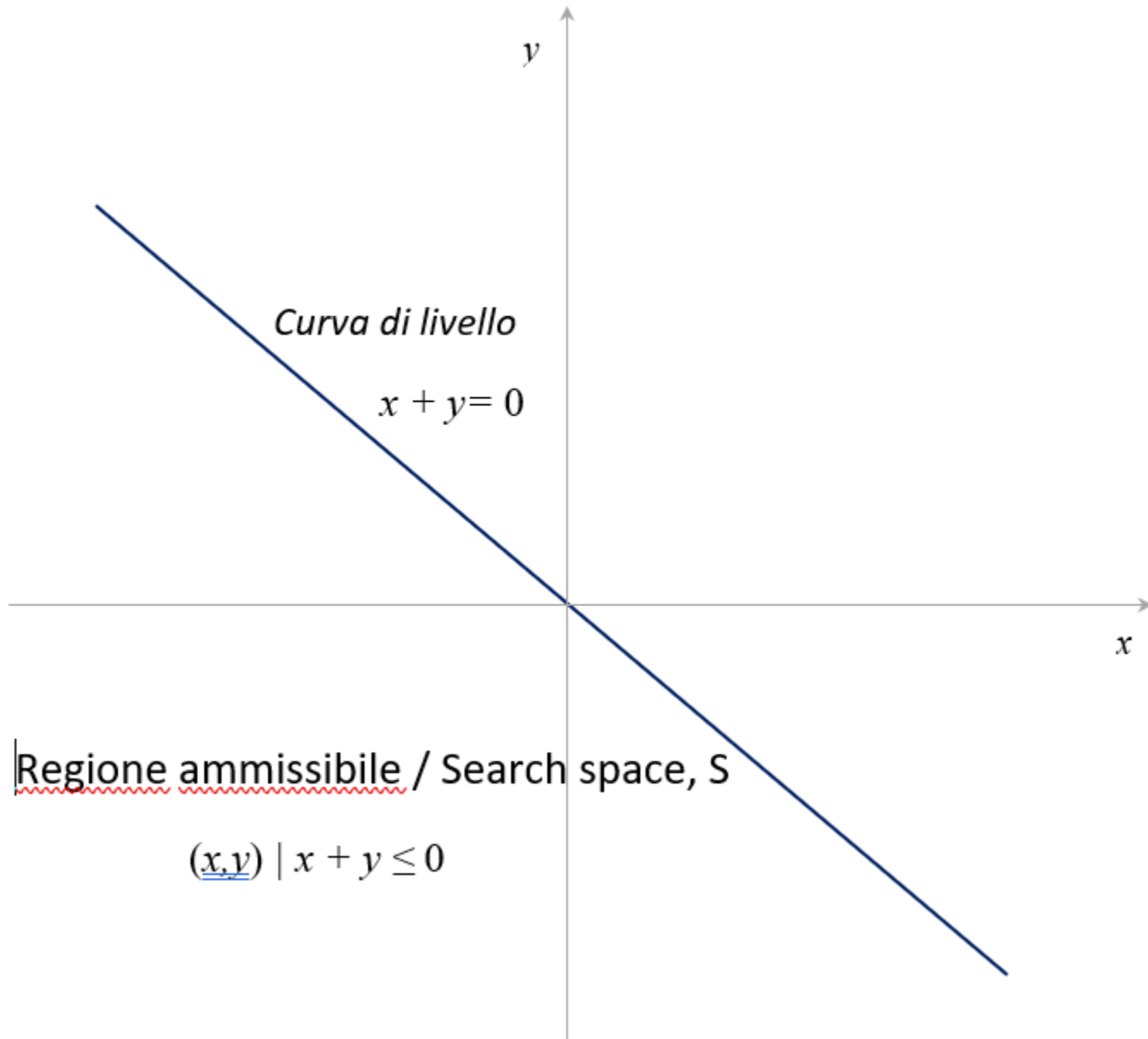
"Move along d within the search space f until reaching the minimum point where the first derivative is zero."



Operational research

Linear search for maximum gradient

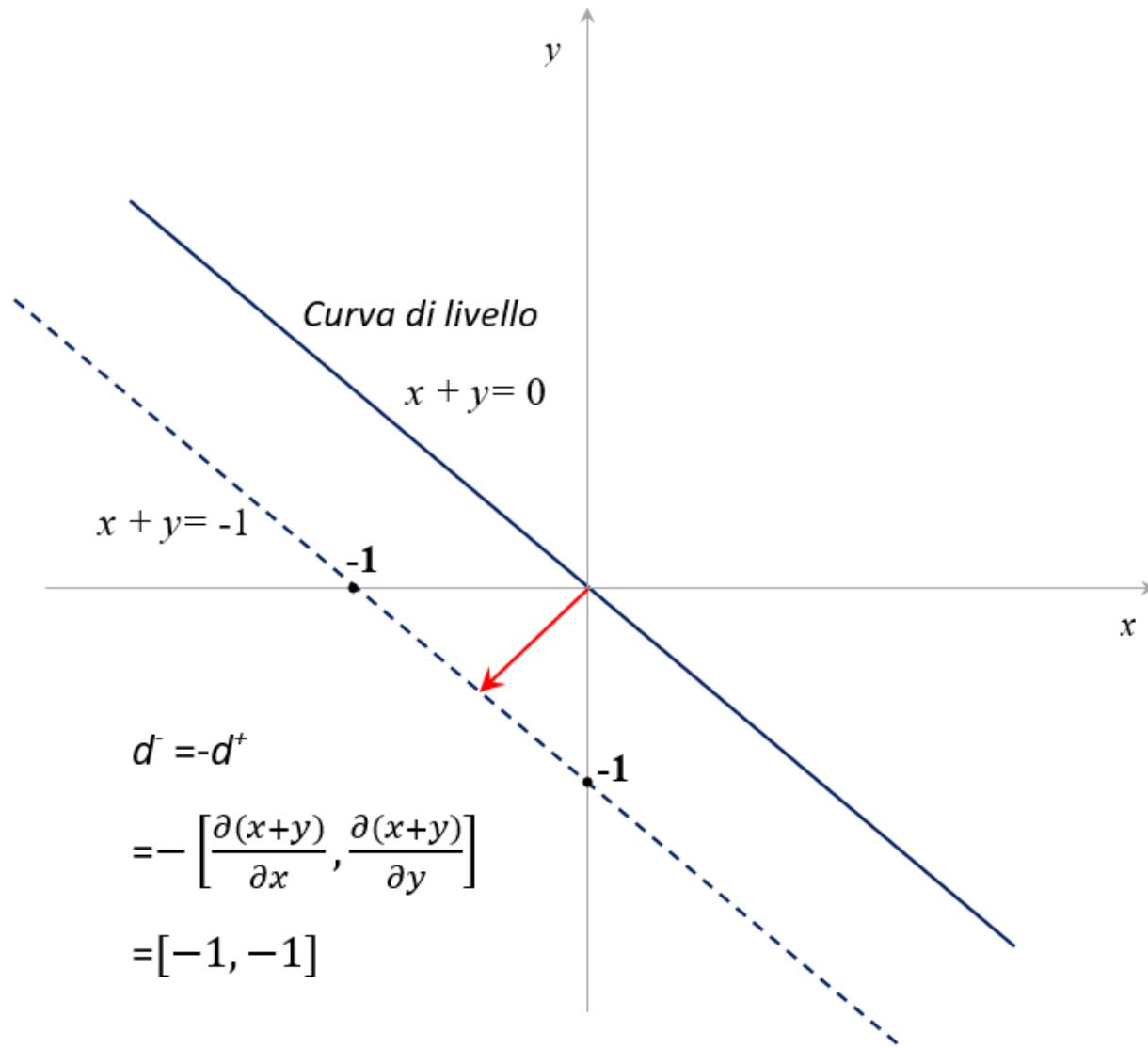
d^* is a straight line, and its direction is that of the maximum gradient. The maximum gradient is orthogonal to the level curve.



Operational research

Linear search with gradient descent

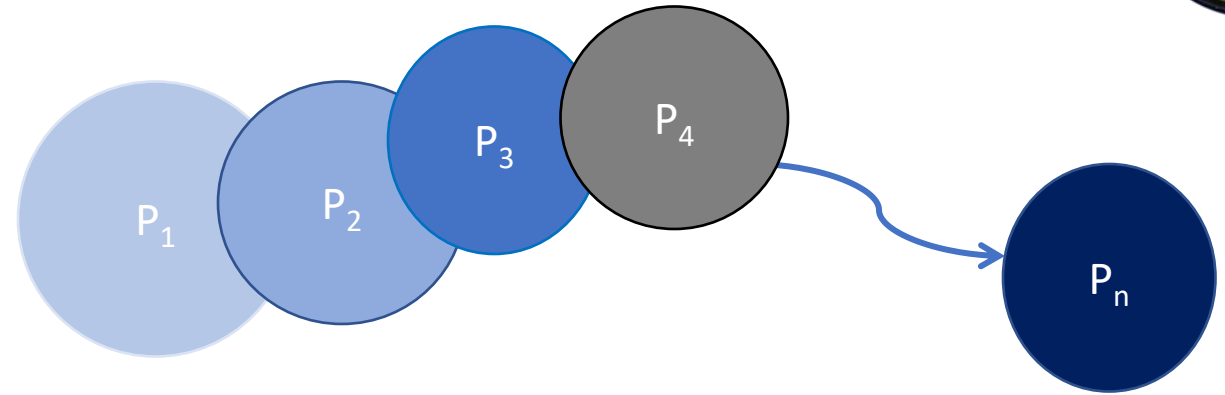
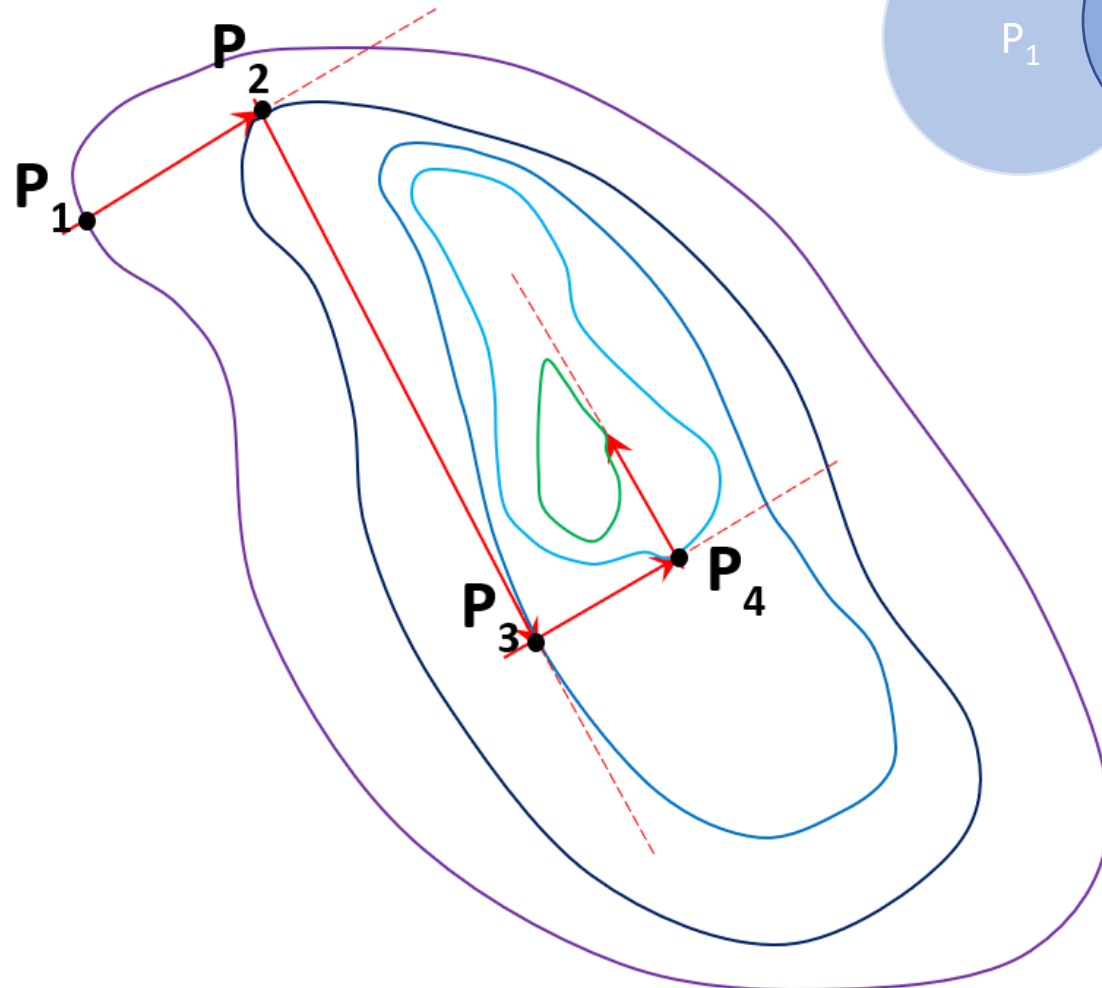
"If the problem is to minimize an objective function, the feasible region F lies below the level curve."



$$\begin{aligned}d^* &= -d^+ \\ &= -\left[\frac{\partial(x+y)}{\partial x}, \frac{\partial(x+y)}{\partial y}\right] \\ &= [-1, -1]\end{aligned}$$

Operational research

Linear search with gradient descent
"In the minimization of an objective function, d^* , is considered, the direction of maximum gradient descent. The maximum gradient descent is orthogonal to the level curve and opposite to d^+ "



Operational research

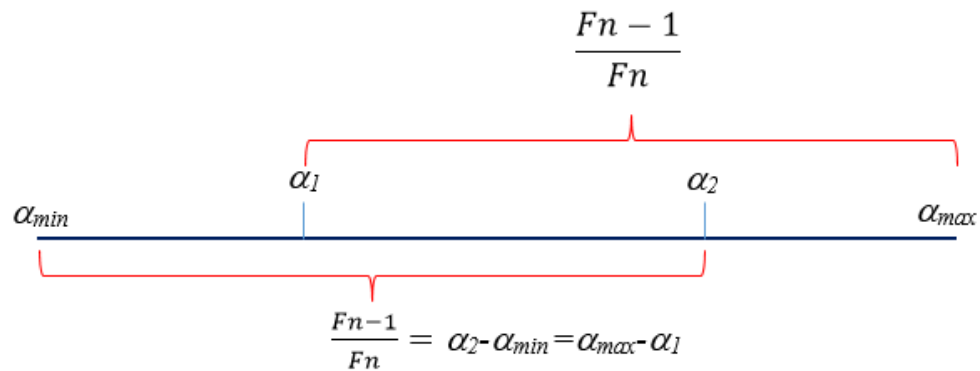
Local Search

Local Search Algorithm

"Proceed step by step, at each step find the admissible direction d^k until converging to the minimum of f "



α_1 e α_2 simmetrici rispetto agli estremi



Ricerca minimo

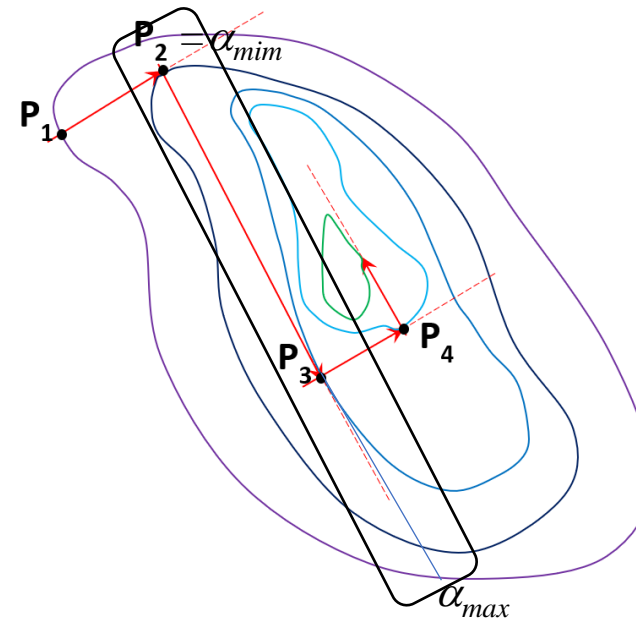
$f(\alpha_1) < f(\alpha_2) \Rightarrow$ il minimo in $[\alpha_{min}, \alpha_{max}] \in [\alpha_{min}, \alpha_2]$

$f(\alpha_1) = f(\alpha_2) \Rightarrow$ il minimo in $[\alpha_{min}, \alpha_{max}] \in [\alpha_1, \alpha_2]$

$f(\alpha_2) < f(\alpha_1) \Rightarrow$ il minimo in $[\alpha_{min}, \alpha_{max}] \in [\alpha_1, \alpha_{max}]$

Convergenza

$$\alpha_{max} - \alpha_{min} = \frac{F_n}{F_n} \quad \text{Step 1} \quad \alpha_{max} - \alpha_1 = \frac{F_{n-1}}{F_n} \dots \quad \text{Step n-1} \quad \alpha - \alpha_{n-1} = \frac{F_{n-(n-1)}}{F_n} = \frac{F_1}{F_n} = \frac{1}{F_n} \rightarrow 0$$

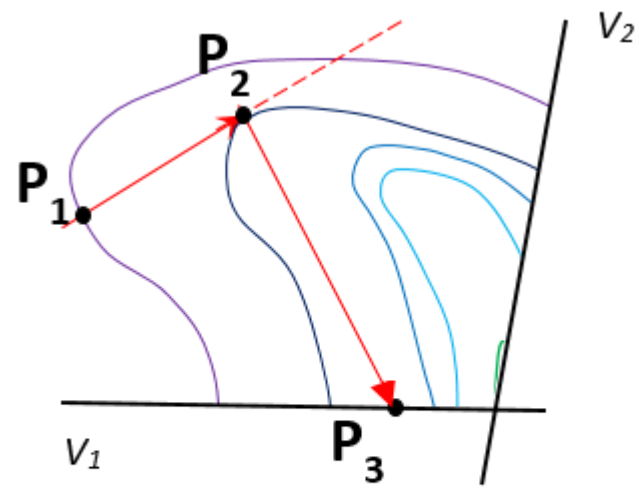


Operational research

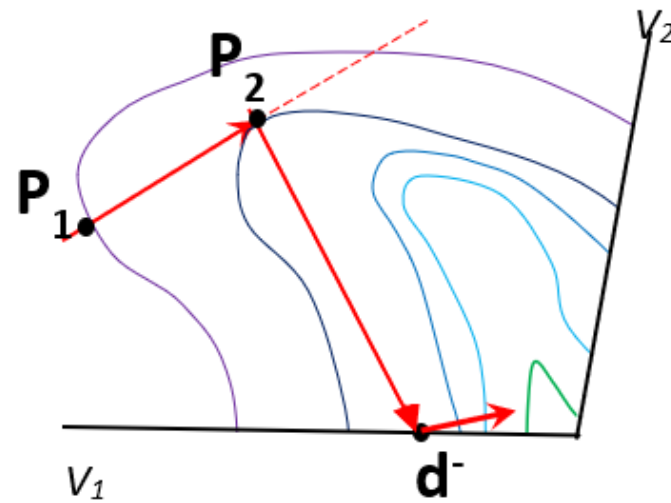
Single direction Search

Fibonacci's method

$$\frac{1}{F_n} \rightarrow 0 \text{ exponentially}$$



*Punto intersezione
tra direzione
ricerca e vincolo*



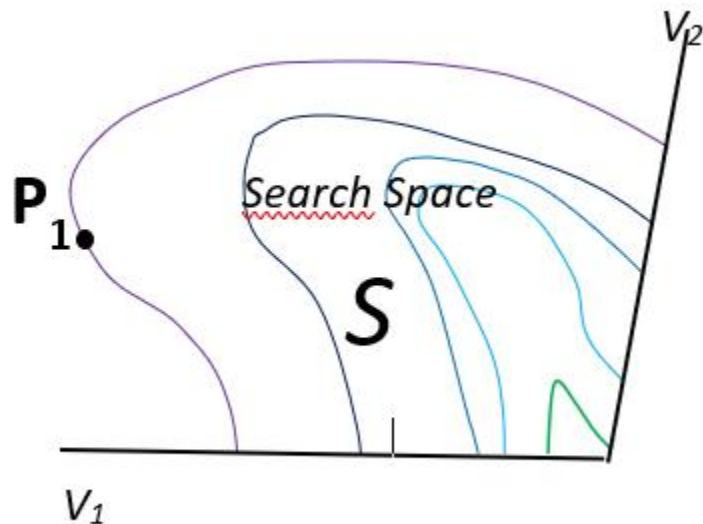
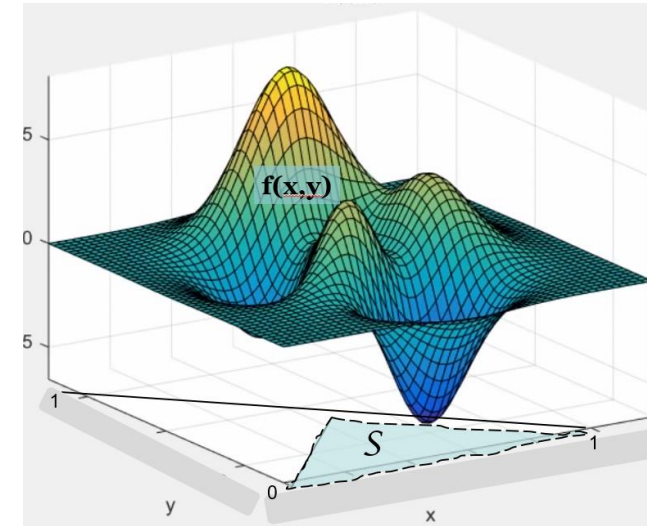
*Nuova direzione di ricerca,
 $d^- = \left[\frac{\partial f}{\partial x}, \frac{\partial f}{\partial y} \right] \leq 0$*

Operational research

Search direction with constraints
"The projection of the constraint onto the search direction must be positive."



$$\min f(x)$$
$$x \in S$$

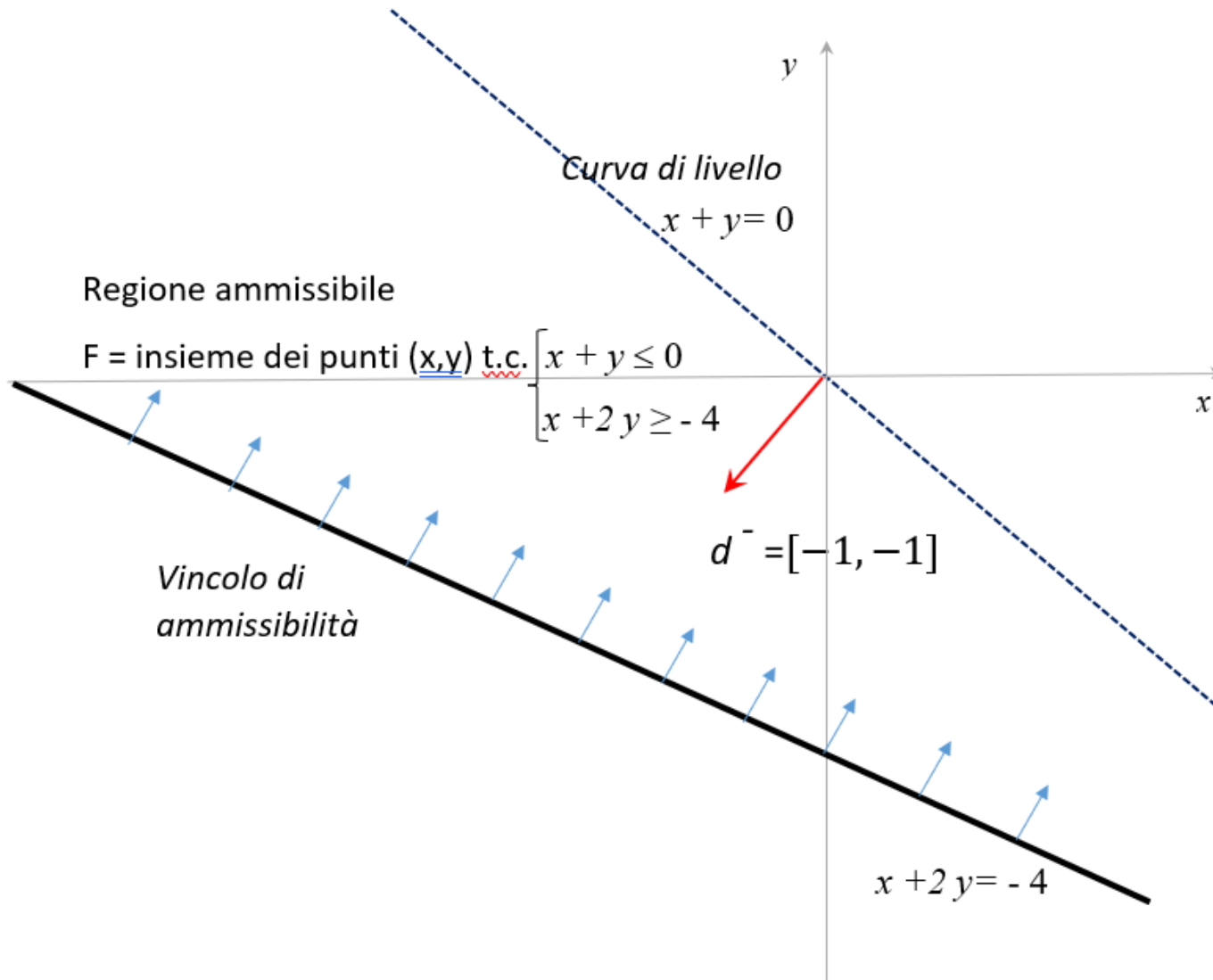


Operational research

Optimization problem

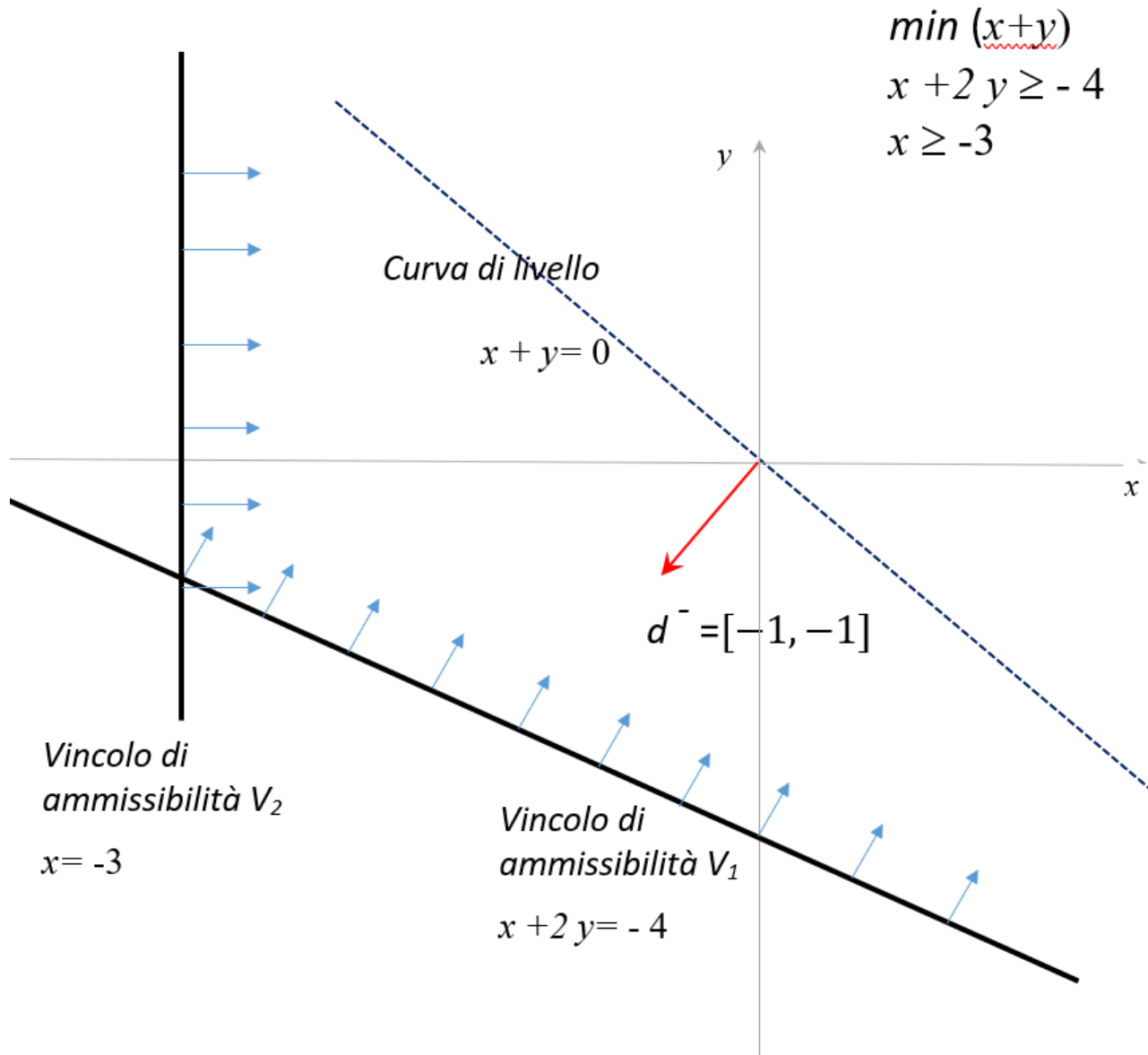
find the minimum objective function defined by the **parameters/variables** of the considered **problem model x** (simply, **model**)

where the parameter values are **constrained to stay within the search space S**



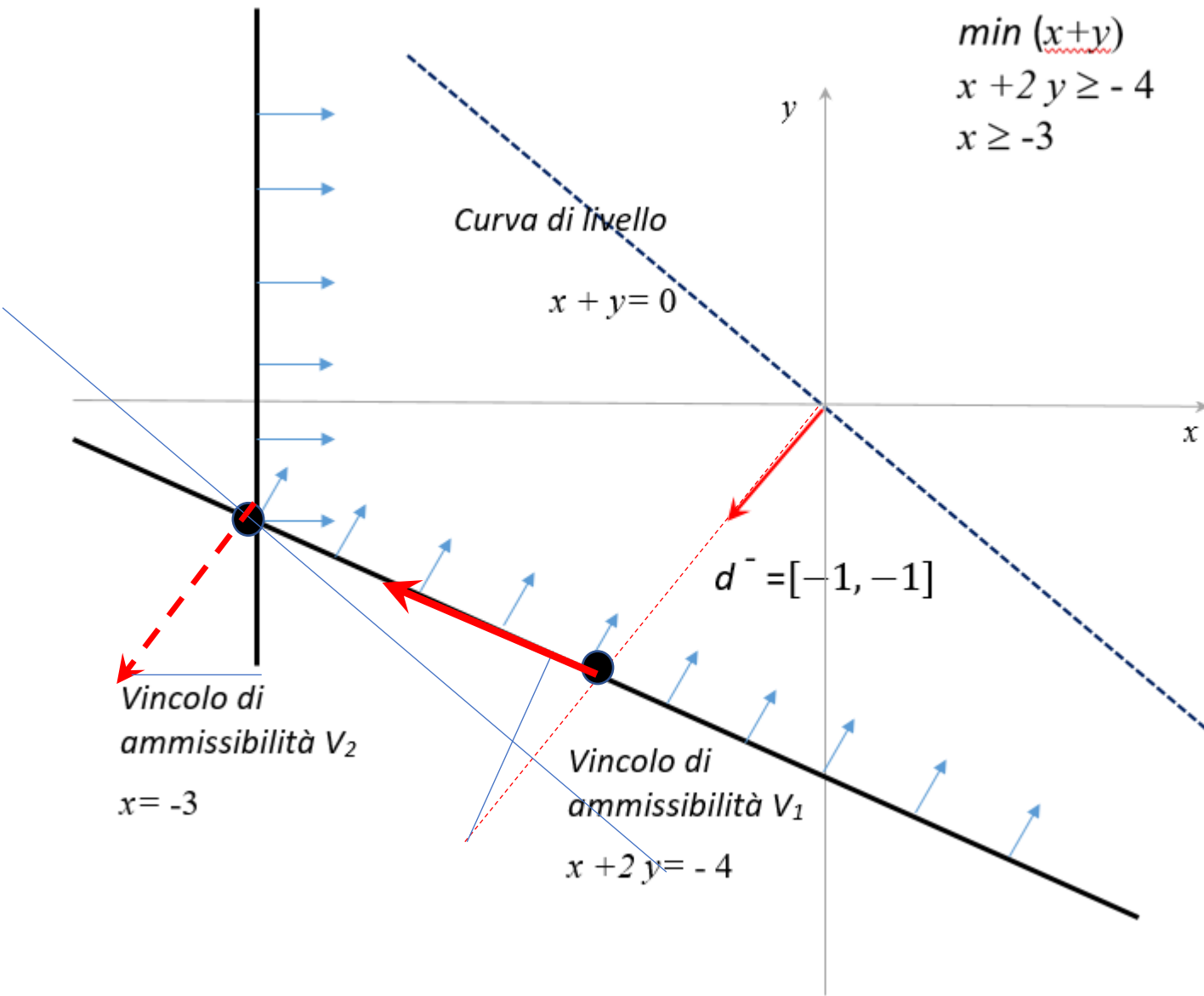
Operational research

Direction of search with constraints



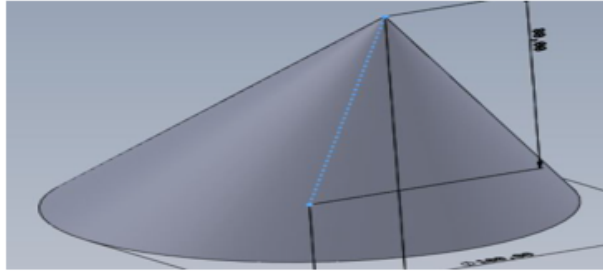
Operational research

Solving the optimization problem



Operational research

*Solving the optimization problem
and define the acceptance zone*

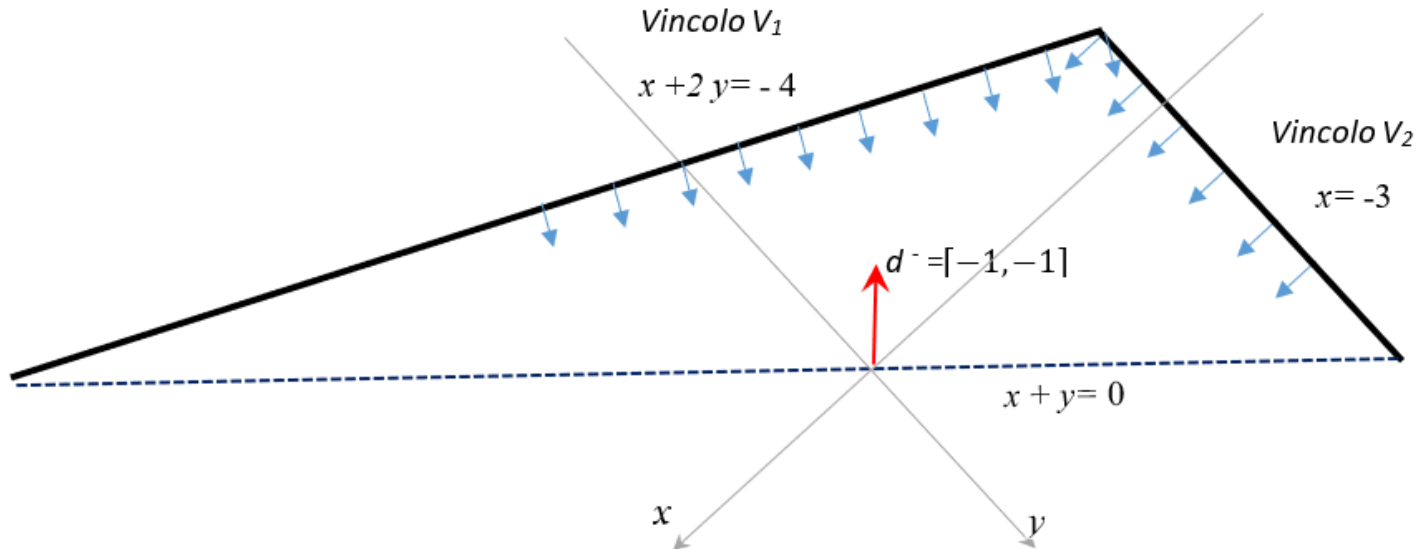


MODELLO SOLIDO

$$\min (x+y)$$

EQUAZIONI MAX ECCENTRICITA'

$$\begin{aligned} x + 2y &\geq -4 \\ x &\geq -3 \end{aligned}$$



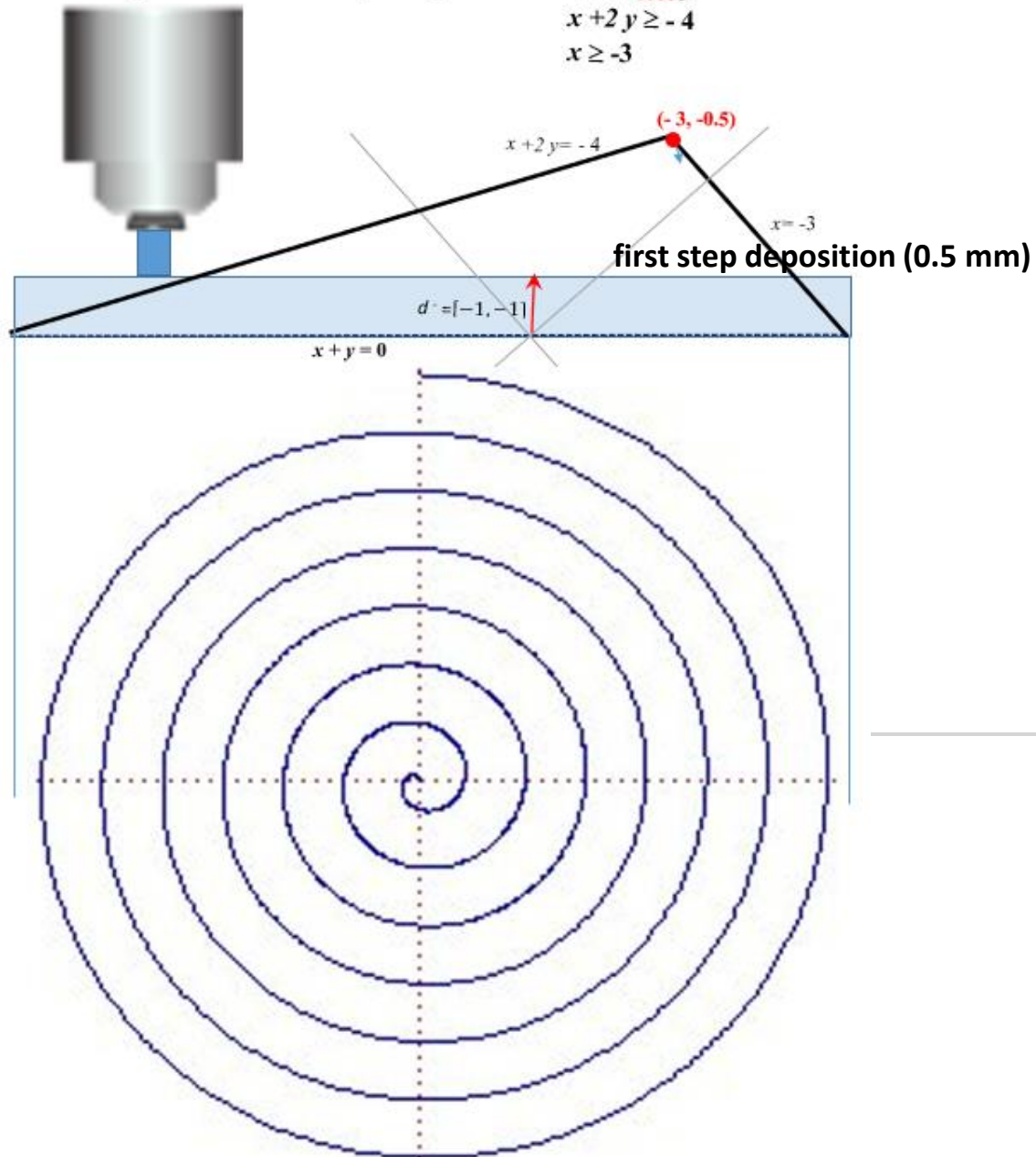
Operational research

Constrained optimization 3D

CAM Additive (and subtractive)



Fusion Deposition Model (FDM)



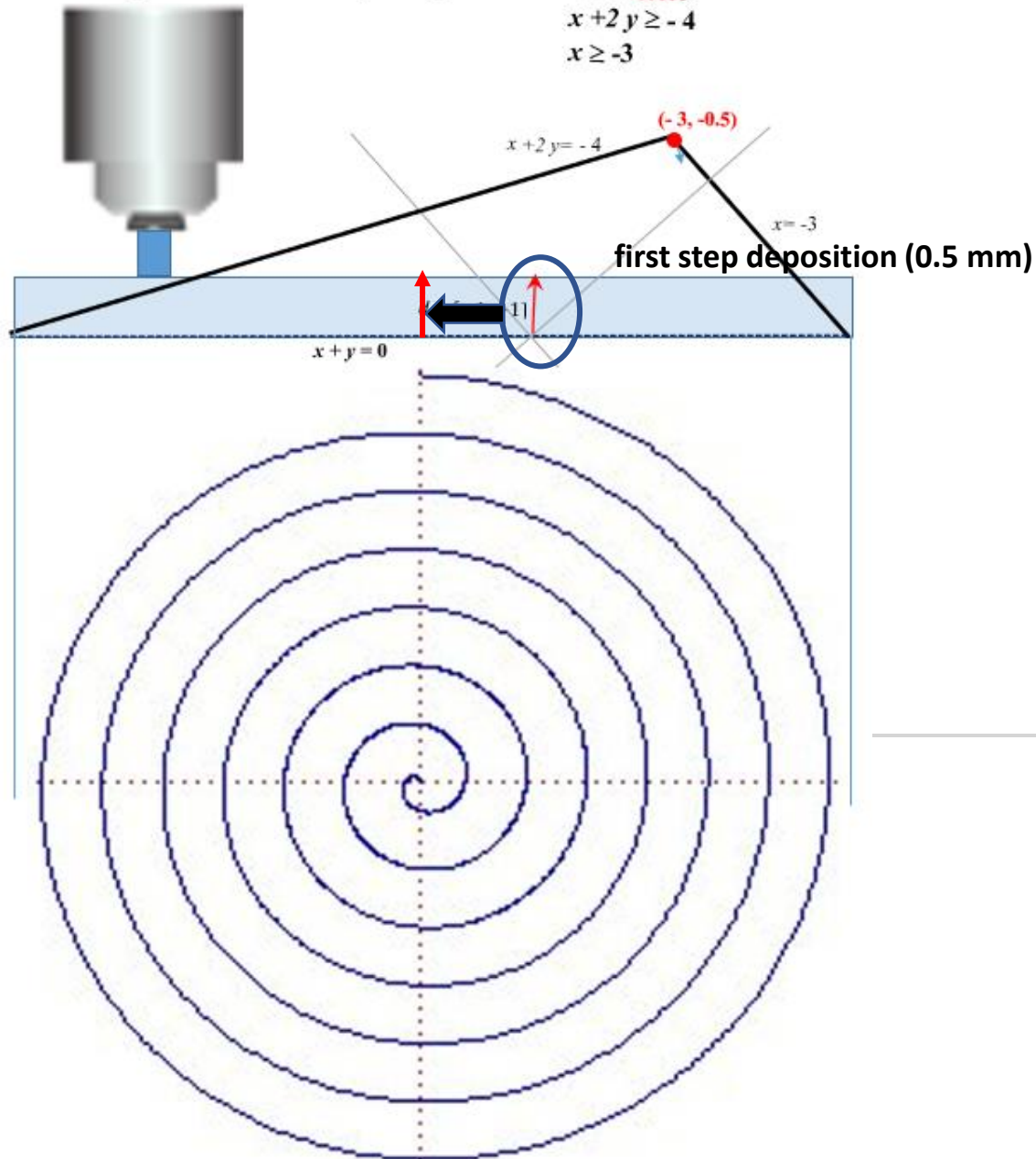
Operational research

**Constrained Optimization 3D
Fusion Deposition Modeling**
"Proceed step by step along the
direction of the gradient descent.
Suppose the step size is 0.5 mm



Fusion Deposition Model (FDM)

$$\begin{aligned} \min (x+y) \\ x+2y &\geq -4 \\ x &\geq -3 \end{aligned}$$



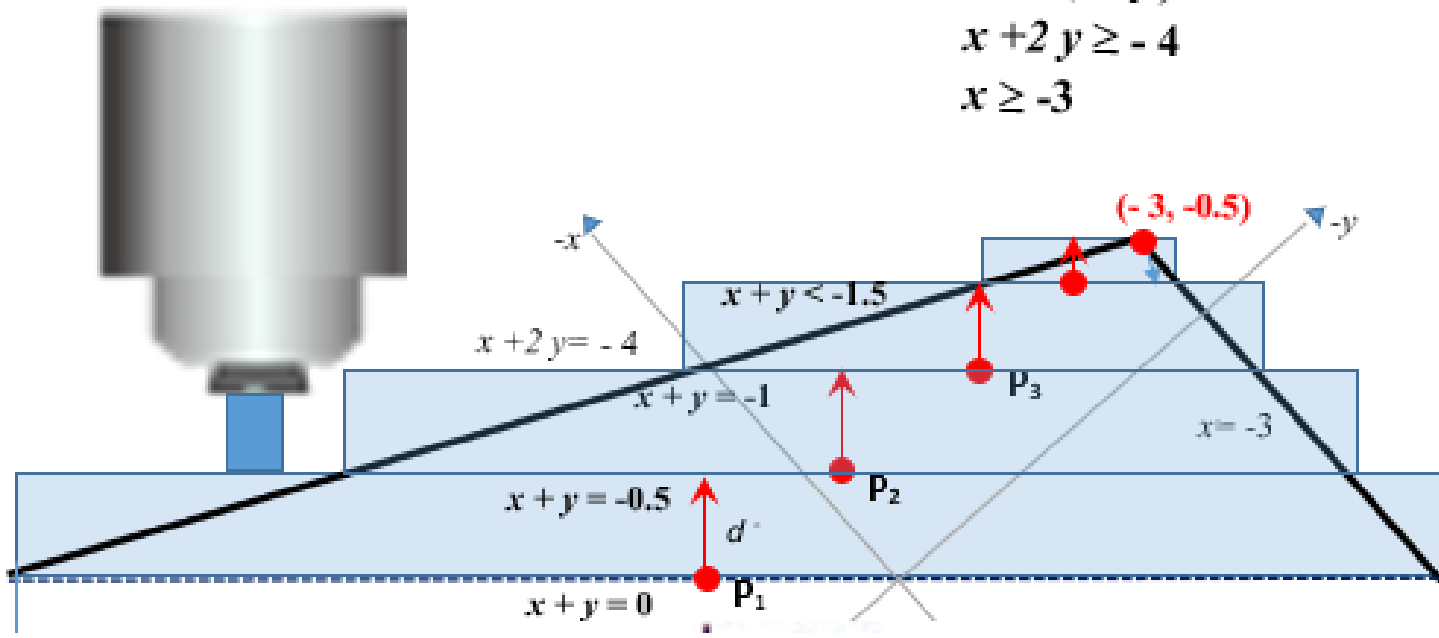
Operational research

CAD vs CAM

"In the transition from the solid model to the physical model, the problem of alignment with the physical process (FDM) arises. By setting the FDM strategy to Archimedean Spiral, the initial point P1 must be translated to the center of the base area of the cone."



Fusion Deposition Model (FDM)



$$\min (x+y)$$

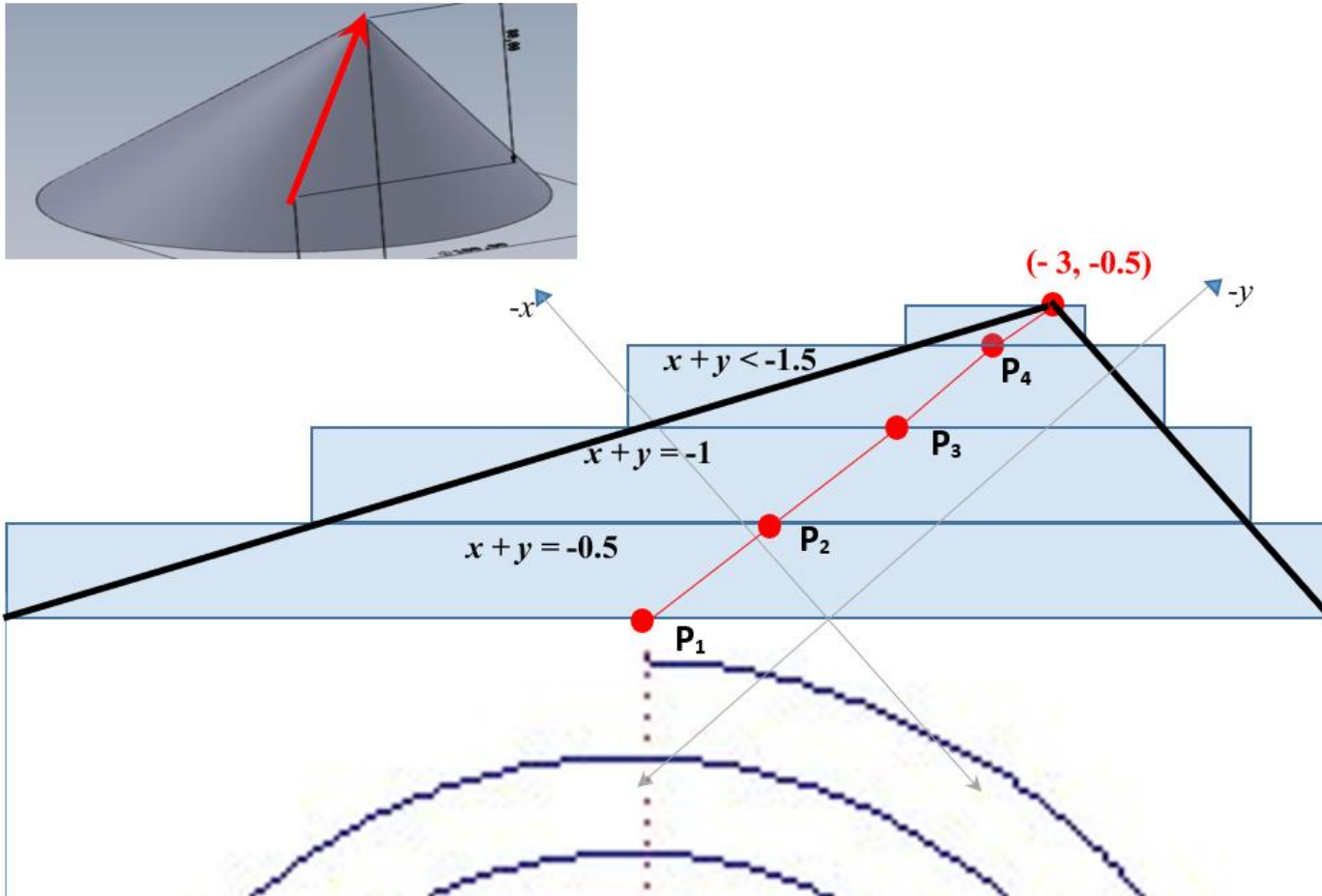
$$x+2y \geq -4$$

$$x \geq -3$$

Operational research

Constrained Optimization 3D CAD vs FDM-CAM

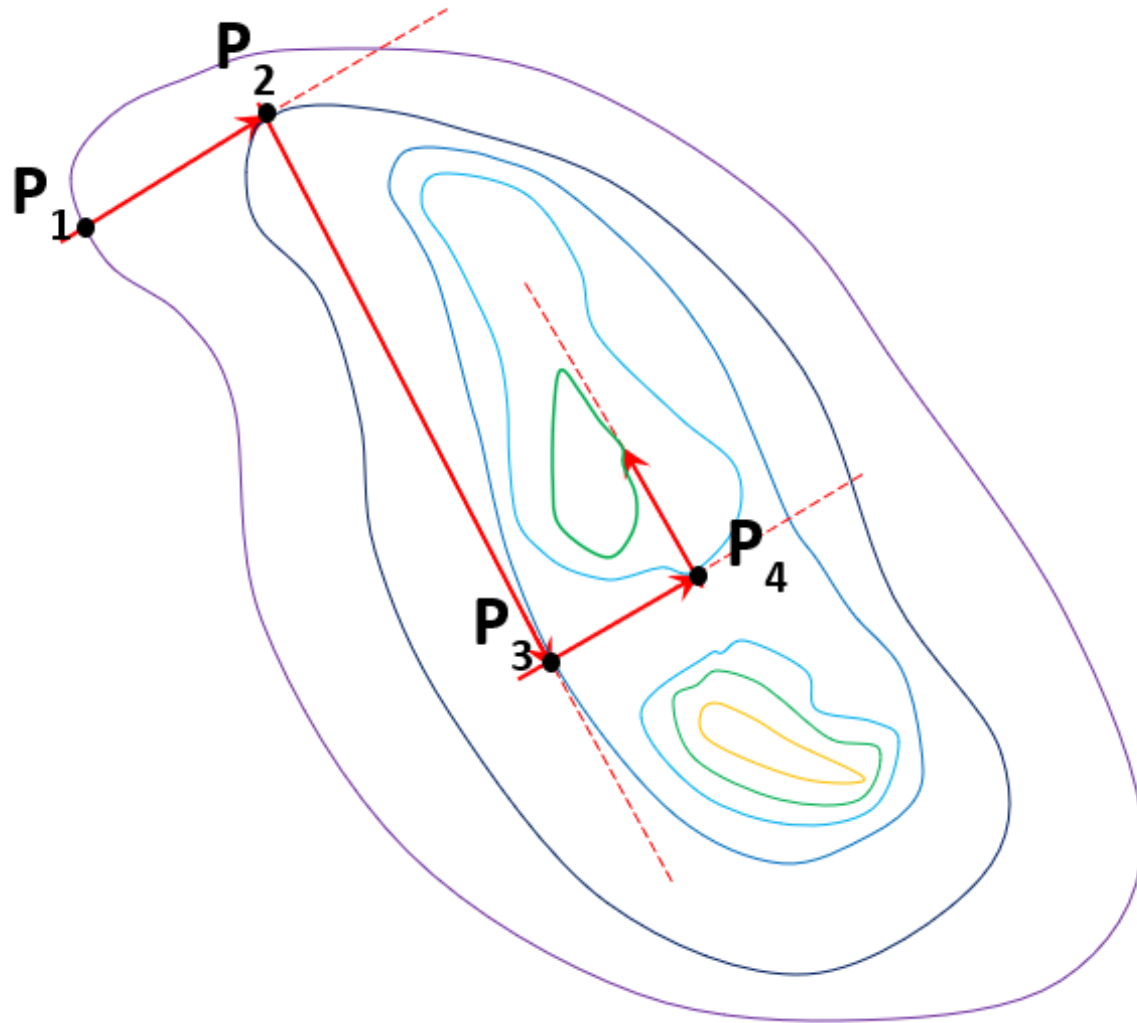
"Proceed step by step along the direction of the gradient descent. Each step is equal to the height of the pass."



Operational research

Constrained Optimization 3D CAD vs FDM-CAM

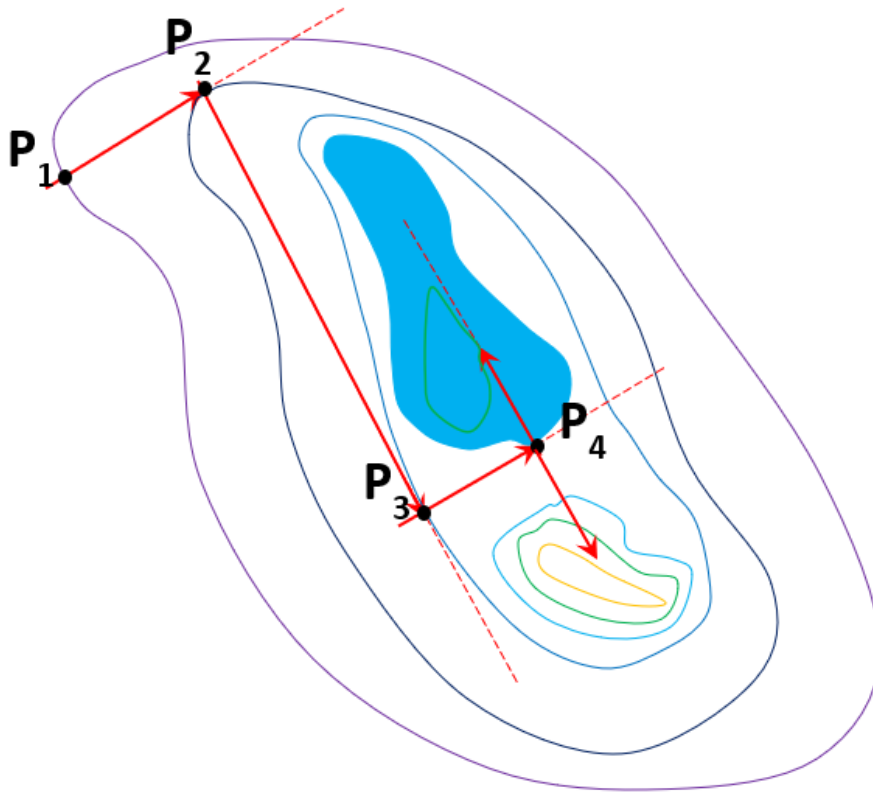
"The optimal search direction involves the application points of the FDM strategy (e.g., Archimedean spiral) and can be approximated by the **MAIN INERTIA AXIS** of the solid."



Operational research

Stagnation

"Local Search is a local search for the minimum that fails when f is not convex (or not unimodal, meaning it has more than one local minimum)."



Operational research

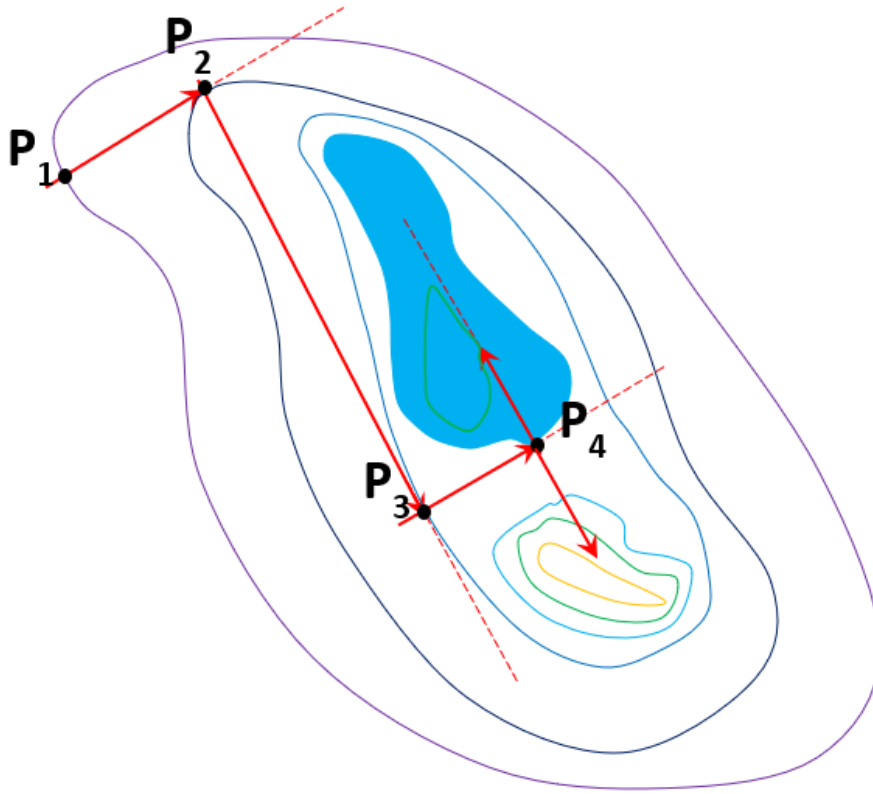
Remedies for Stagnation

"There is no absolute remedy, and for this reason, in general, it will not be possible to reach the global optimum.

Current remedies

Go back a few steps and cover the dip at the same height as the reached level curve. That area will no longer be accessible, it becomes taboo (Tabu Search).

Jump out of the dip and restart the search from another part of the search space."



Operational research

Remedies for Stagnation

"Radical change of approach.

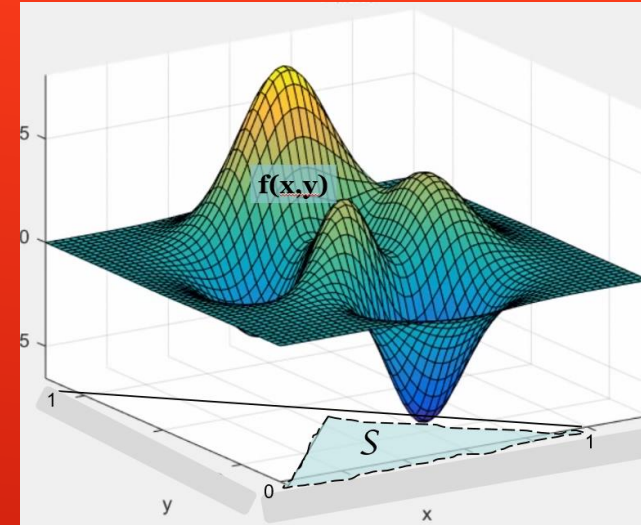
Use of Swarm Intelligence, a recently developed Artificial Intelligence system.

In this course, we will use a conceptual-implementation approach, learning concepts by implementing examples."



OPTIMIZATION PROBLEM

$$\min f(x)$$
$$x \in S$$



We use a general tool of Artificial Intelligence for Optimize a Multimodal-Constrained Function termed as

METAHEURISTICS



Orographic surface (3D)



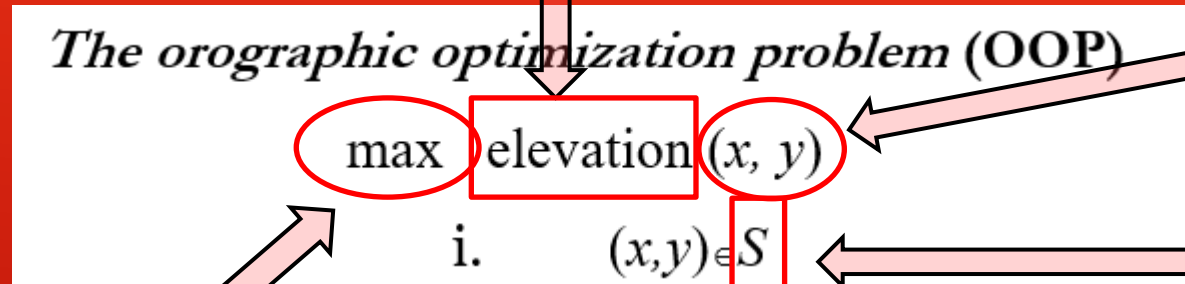
$z=f(x,y)$ is the elevation
more a point is at the top, better is



KEYWORDS

Objective function,
measure

Problem's model



search space

maximization

Find $(x,y)^* \in S$ that $\text{height}(x,y)^*$ is a maximum



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Max Elevation(Explorer)

Explorer \in Oreographic region with Severe weather condition



KEYWORDS



Population
item/problme's model

The orographic optimization problem (OOP)

max elevation (x, y)

i. $(x, y) \in S$

ii. visibility $(x, y) < distance$

where $distance \ll \sqrt{|S|}$

Visibility function for
every item in the
population

constraints

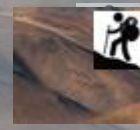


SWARM INTELLIGENCE:
on the same model of the problem
coexist several individuals



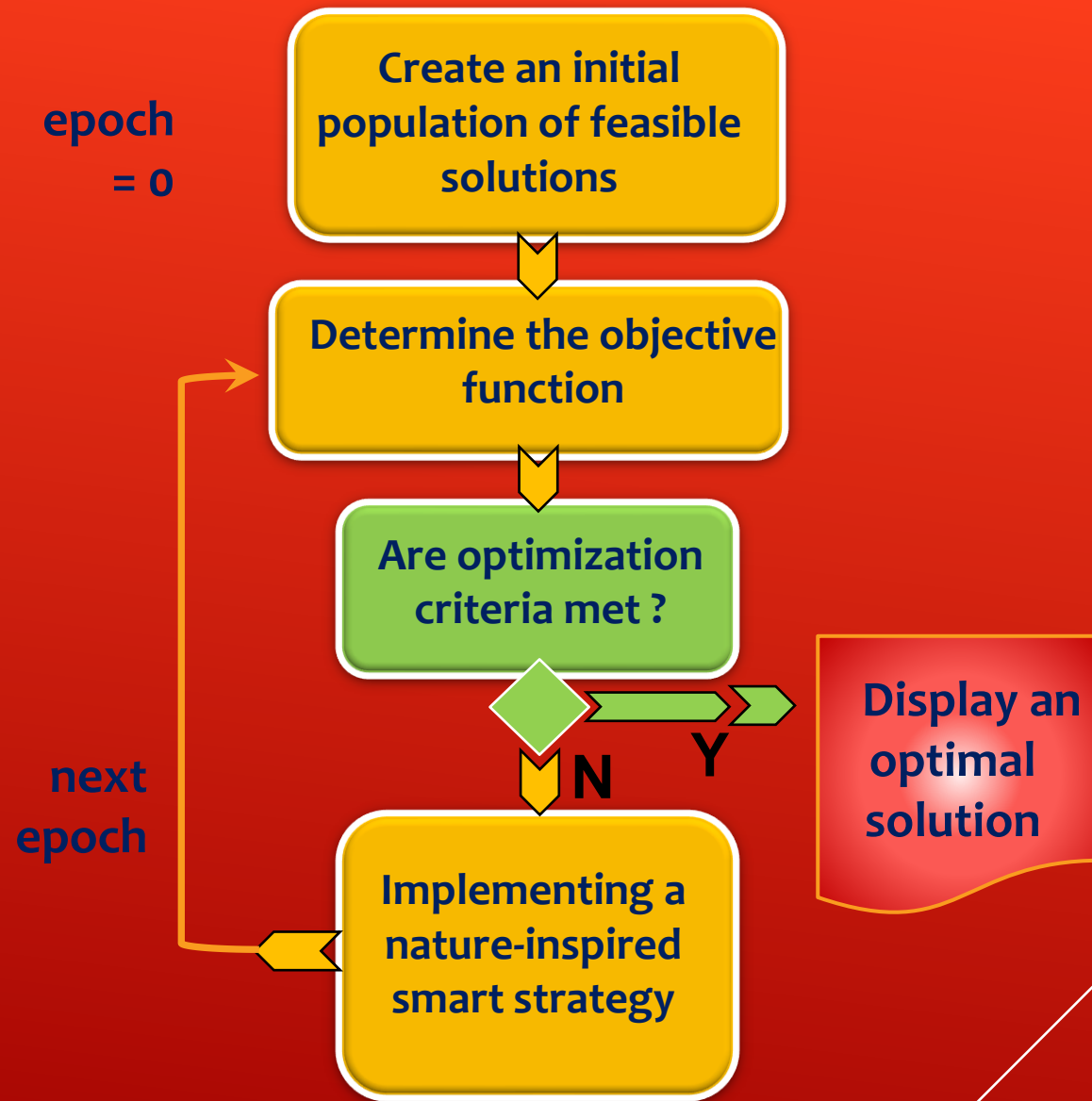
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Max Elevation(Explorers)



Explorers \in Oreographic region with Severe
weather condition





Metaheuristic algorithm

generation = 0

Create a population of chromosome

Determine the fitness of each individual

Are optimization criteria met ?



Display the best individual

next generation

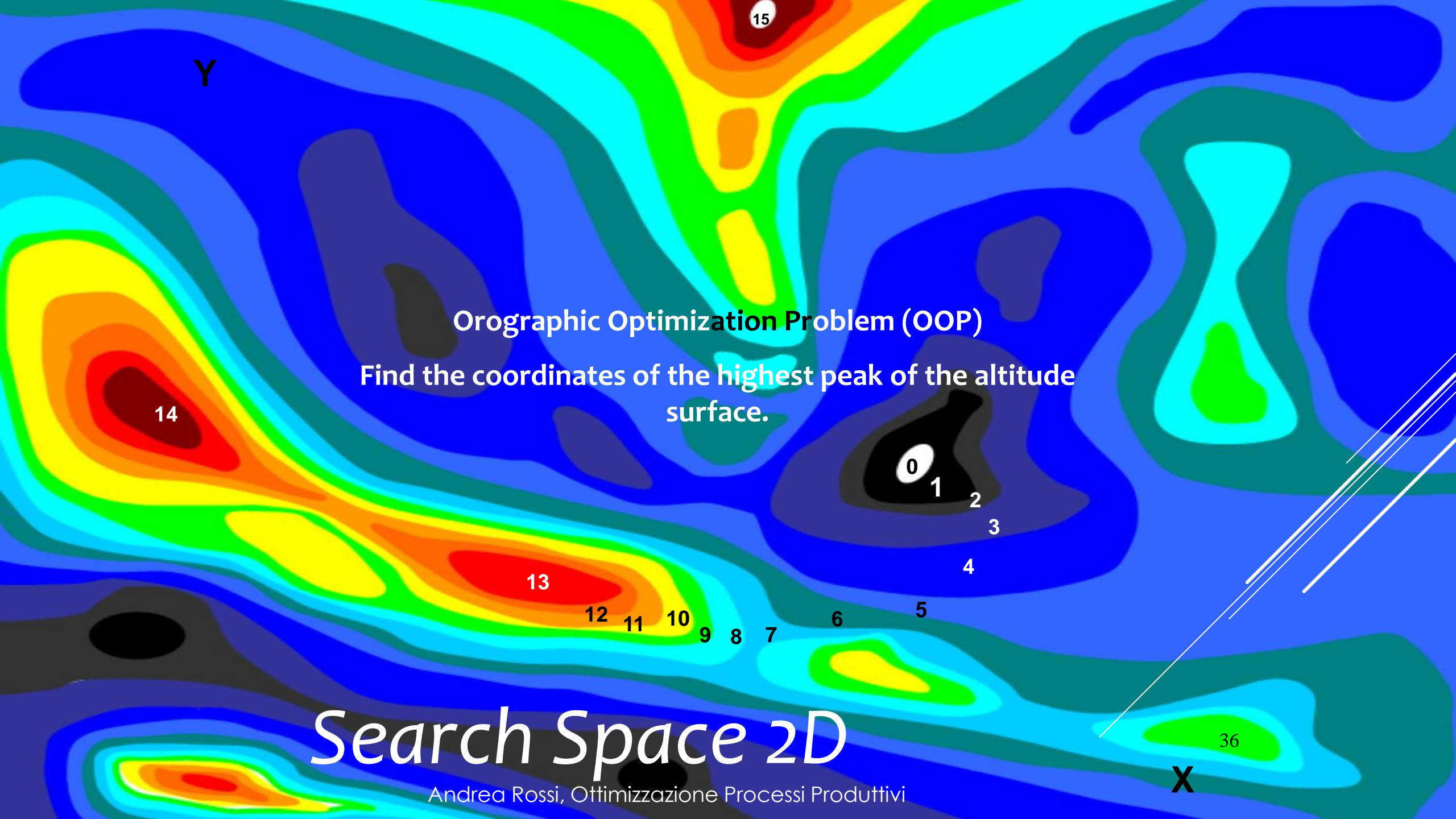
Selection

Recombination

Mutation



Genetic Algorithm
the basic structure

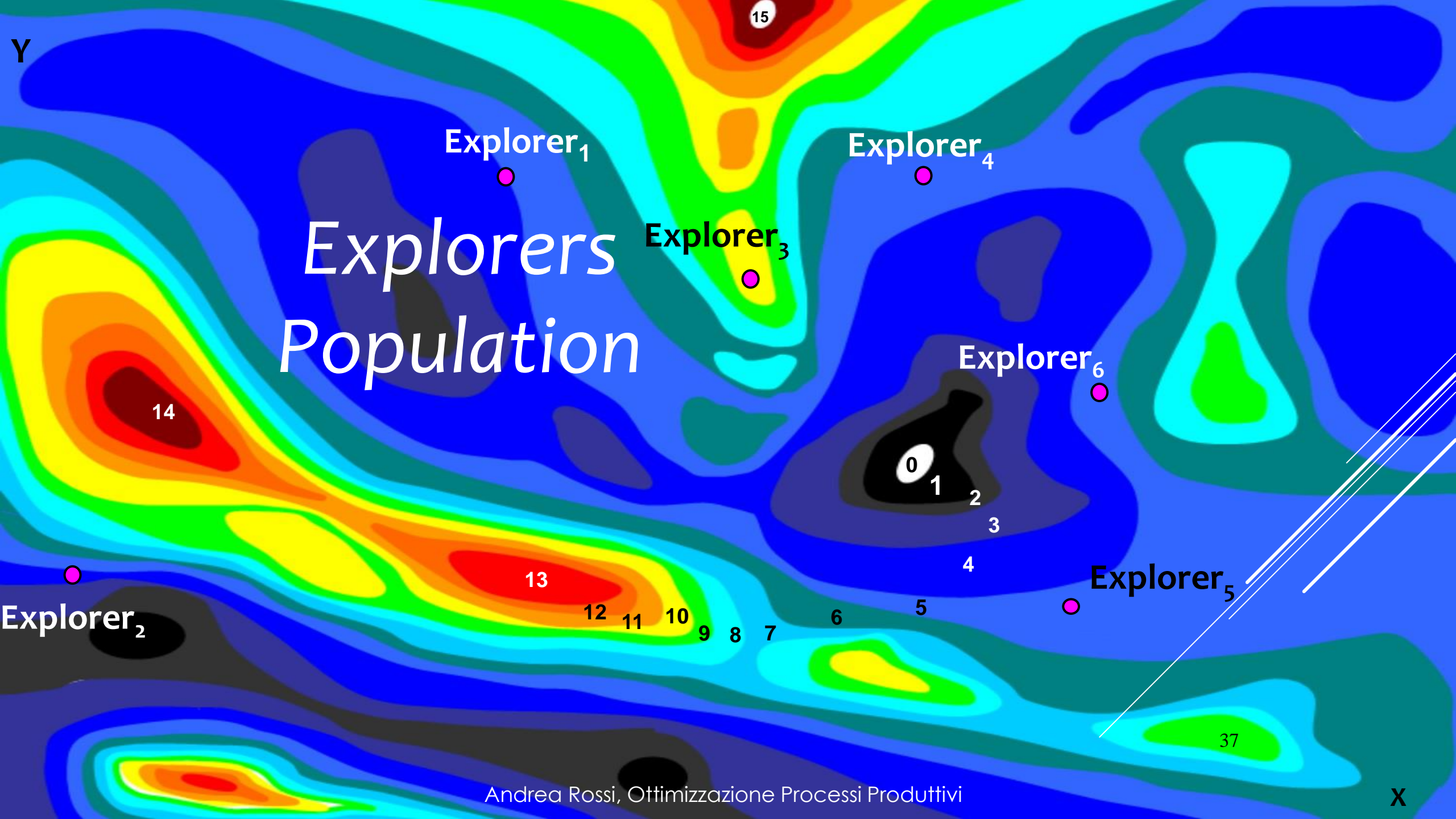


Orographic Optimization Problem (OOP)

Find the coordinates of the highest peak of the altitude surface.

Search Space 2D

Andrea Rossi, Ottimizzazione Processi Produttivi



Explorers Population

Explorer₁

Explorer₄

Explorer₃

Explorer₆

Explorer₅

Explorer₂

14

13

15

12

11

10

9

8

7

6

5

4

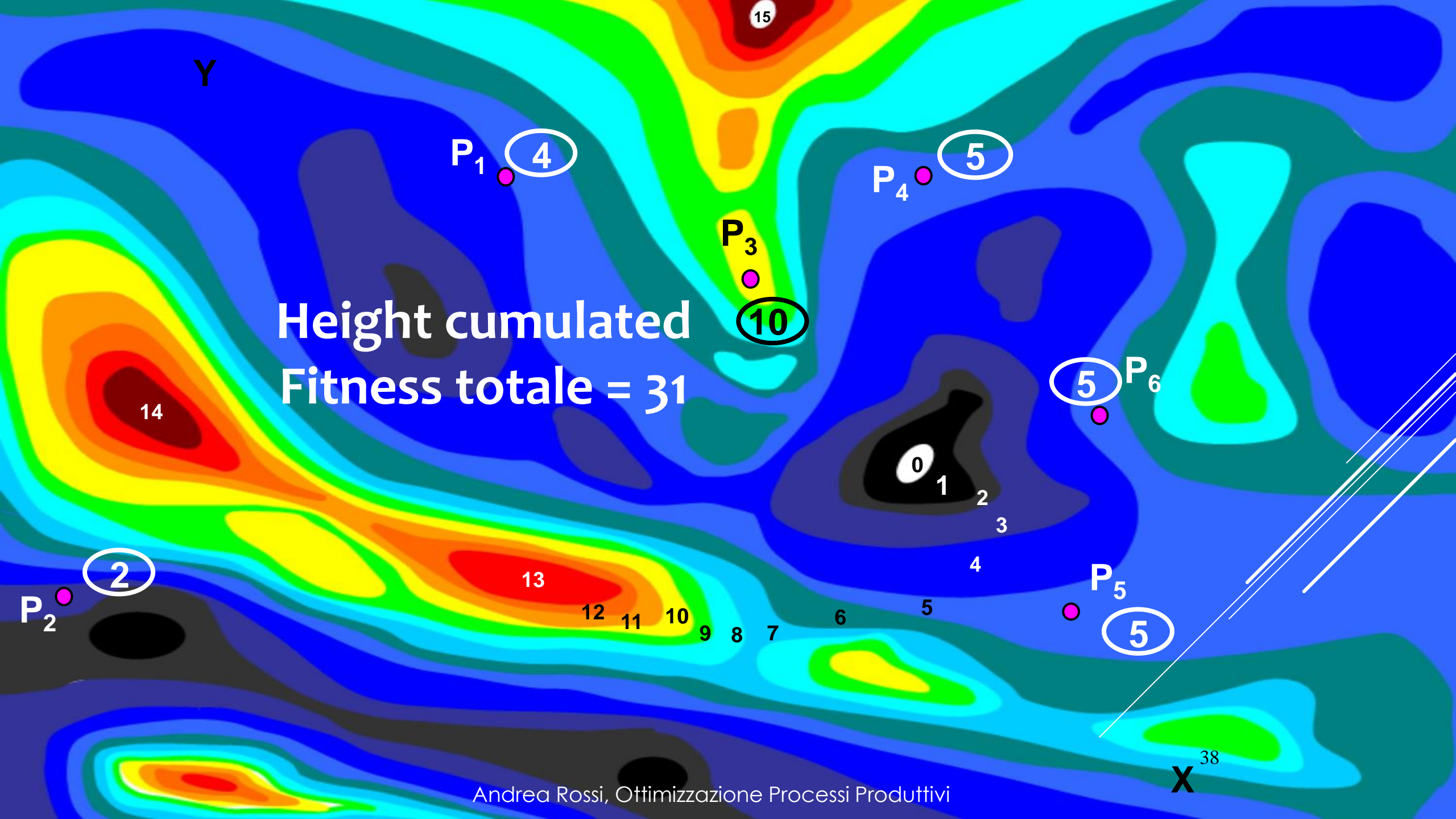
3

2

1

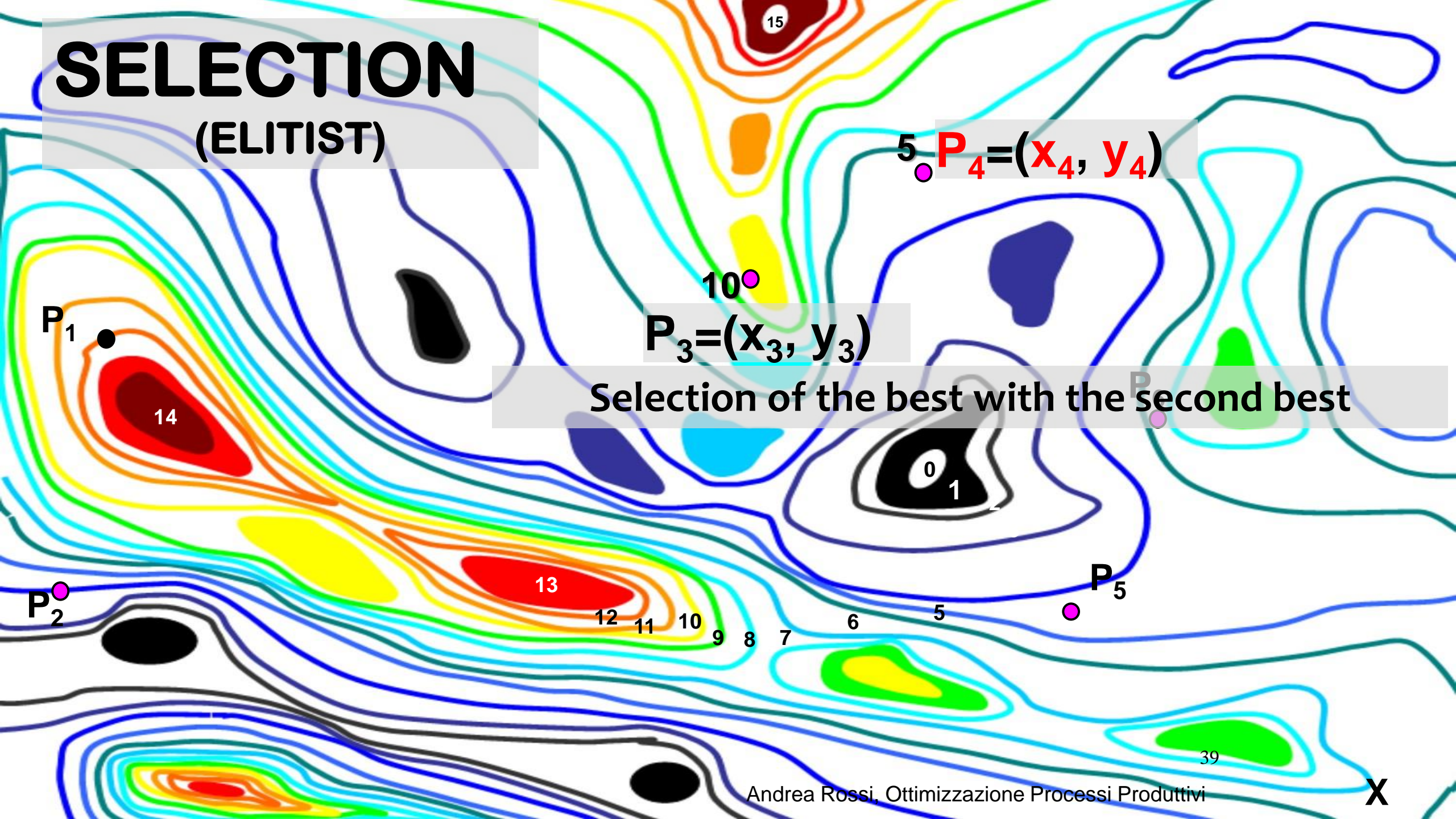
0

37



Height cumulated
Fitness totale = 31

SELECTION (ELITIST)



5 $P_4 = (x_4, y_4)$

10 $P_3 = (x_3, y_3)$

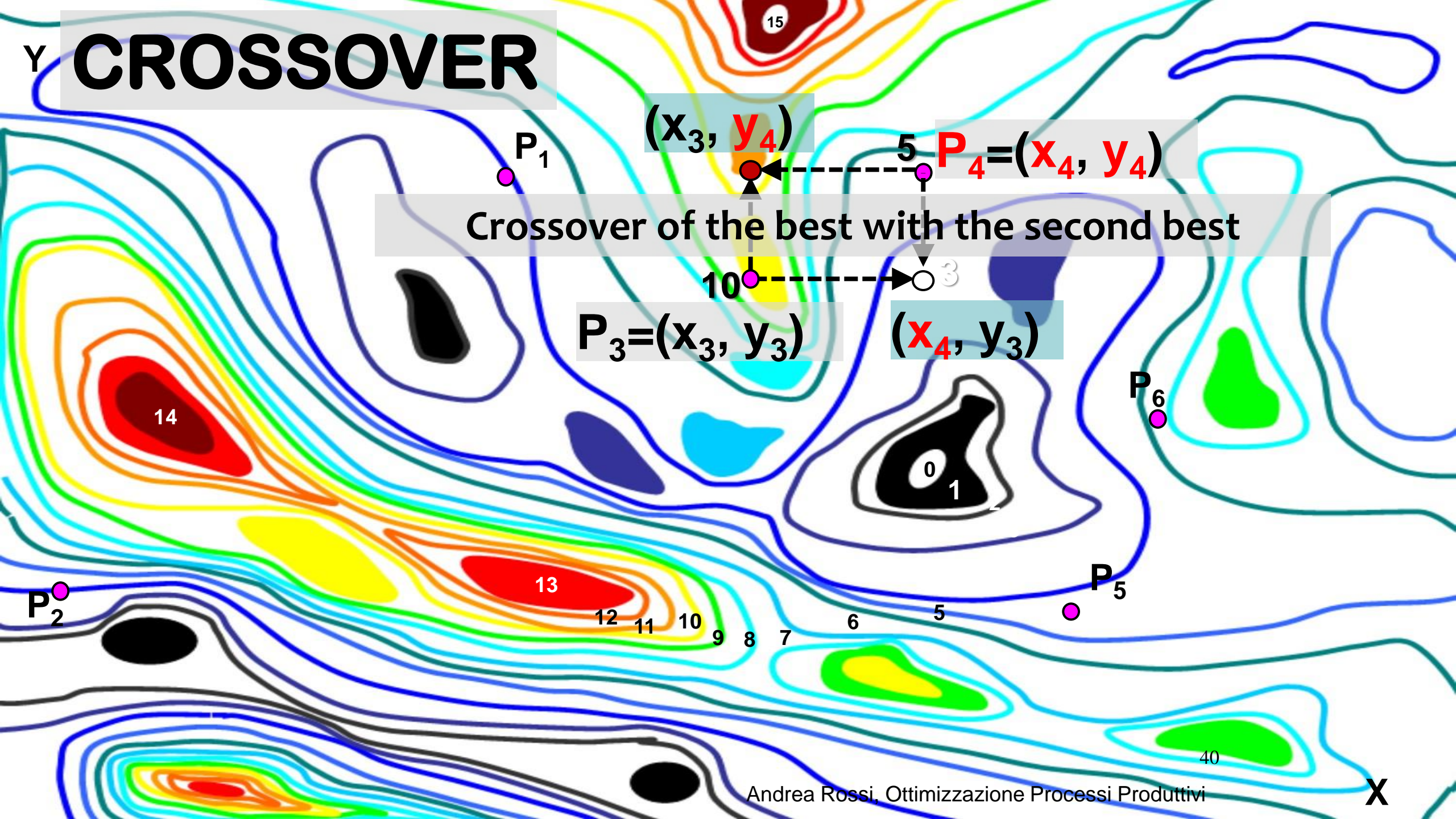
Selection of the best with the second best

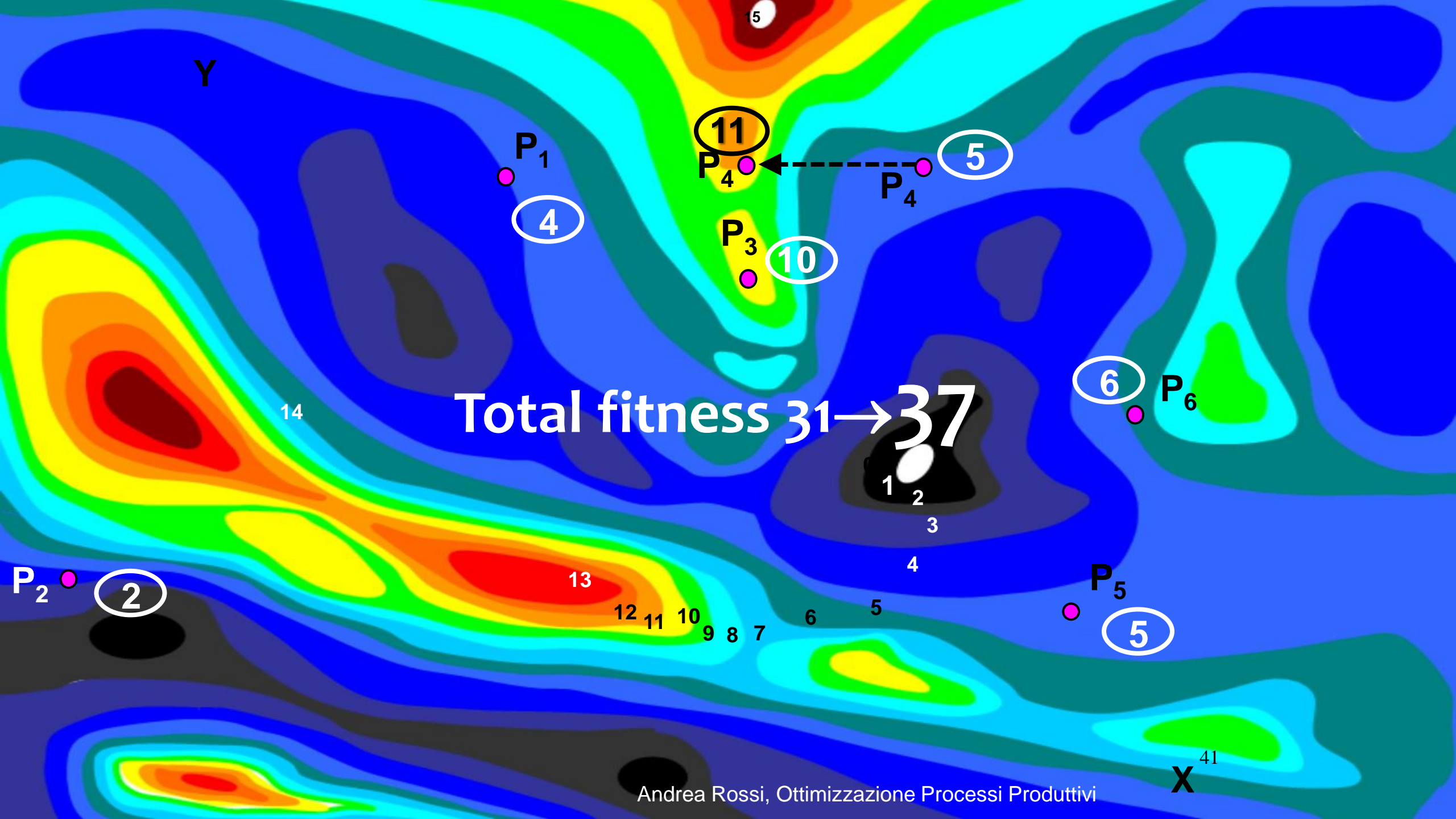
P_1

P_2

P_5

Y CROSSOVER





Y

P₁

11
P₄

P₄

5

P₃

10

6

P₆

Total fitness 31 → 37

1
2
3

4

P₅

5

P₂

2

13

12 11 10 9 8 7

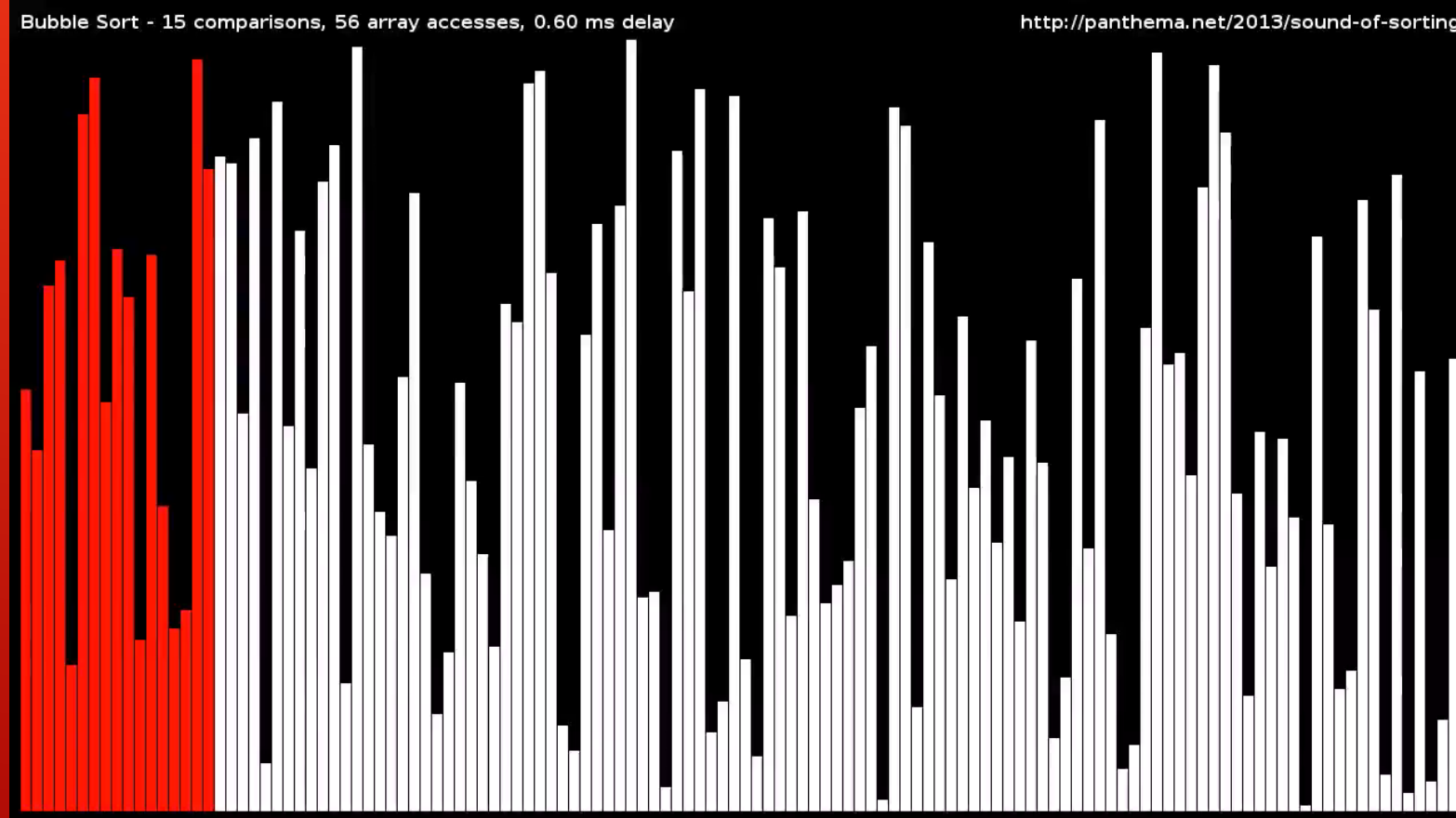
6

5

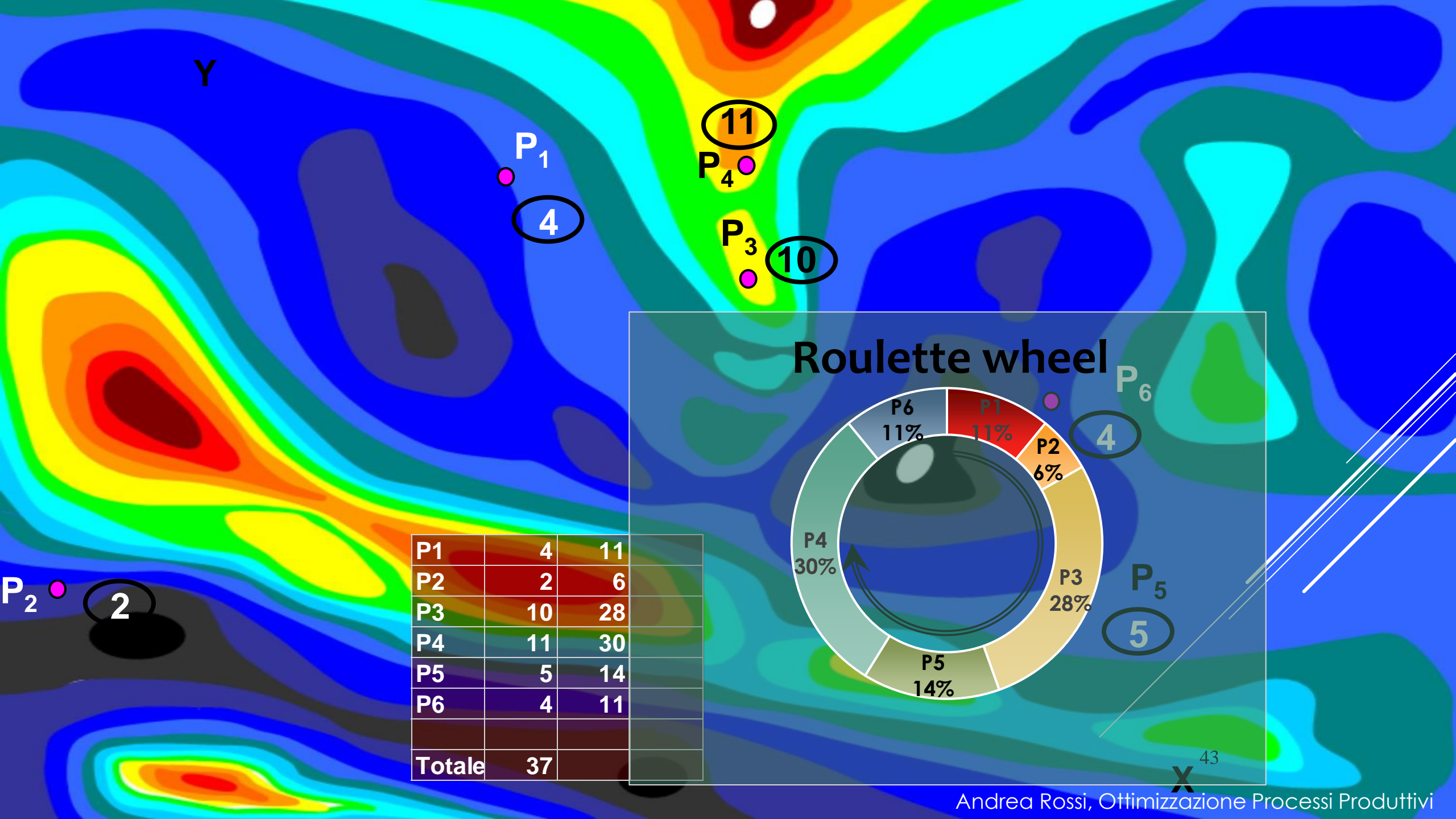
41

X

Algorithms to order the explorers according to their heights.



Points' heights



Y

P₁

4

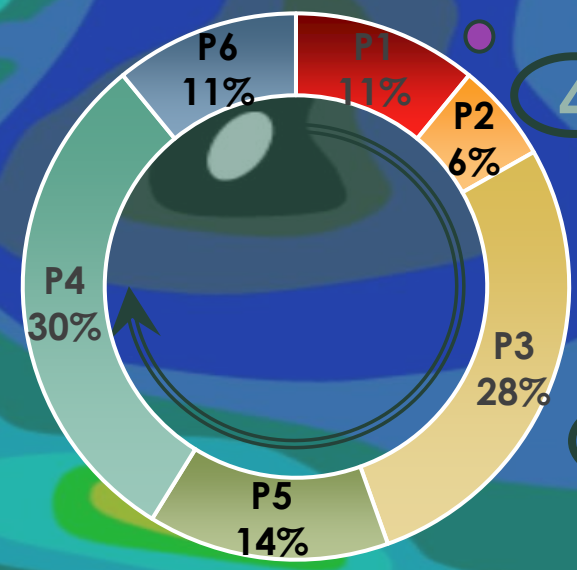
11

P₄

P₃

10

Roulette wheel



P₆

4

P₅

5

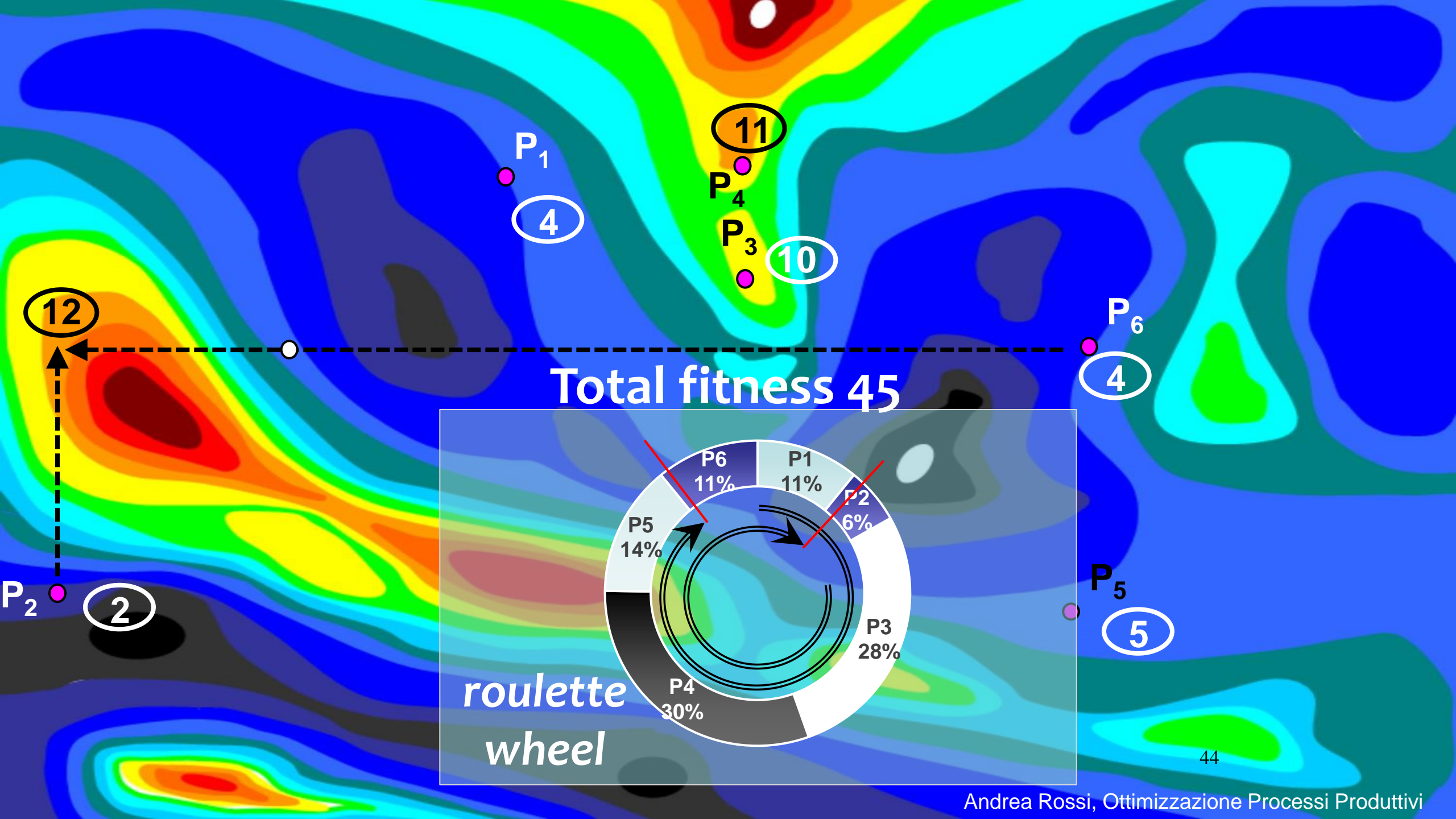
P₂

2

P1	4	11
P2	2	6
P3	10	28
P4	11	30
P5	5	14
P6	4	11
Totale	37	

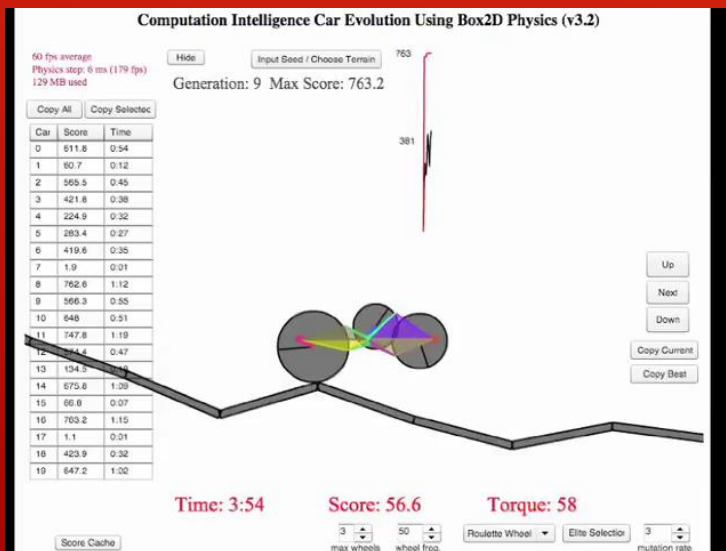
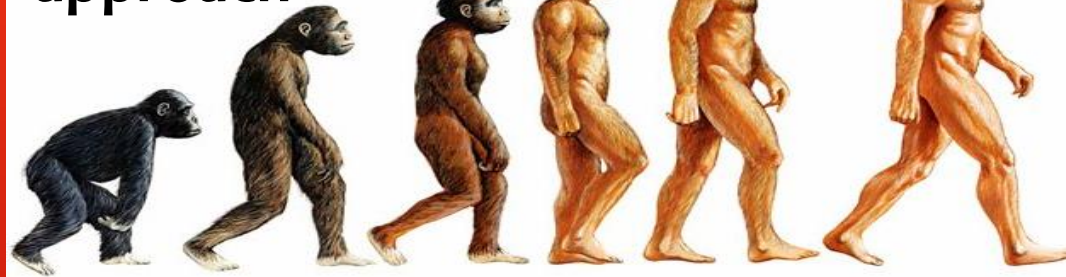
43

X

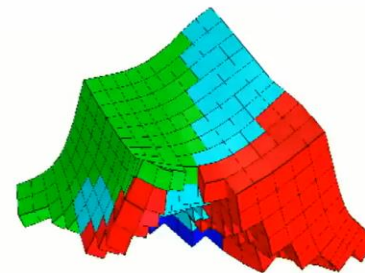


GENETIC ALGORITHM

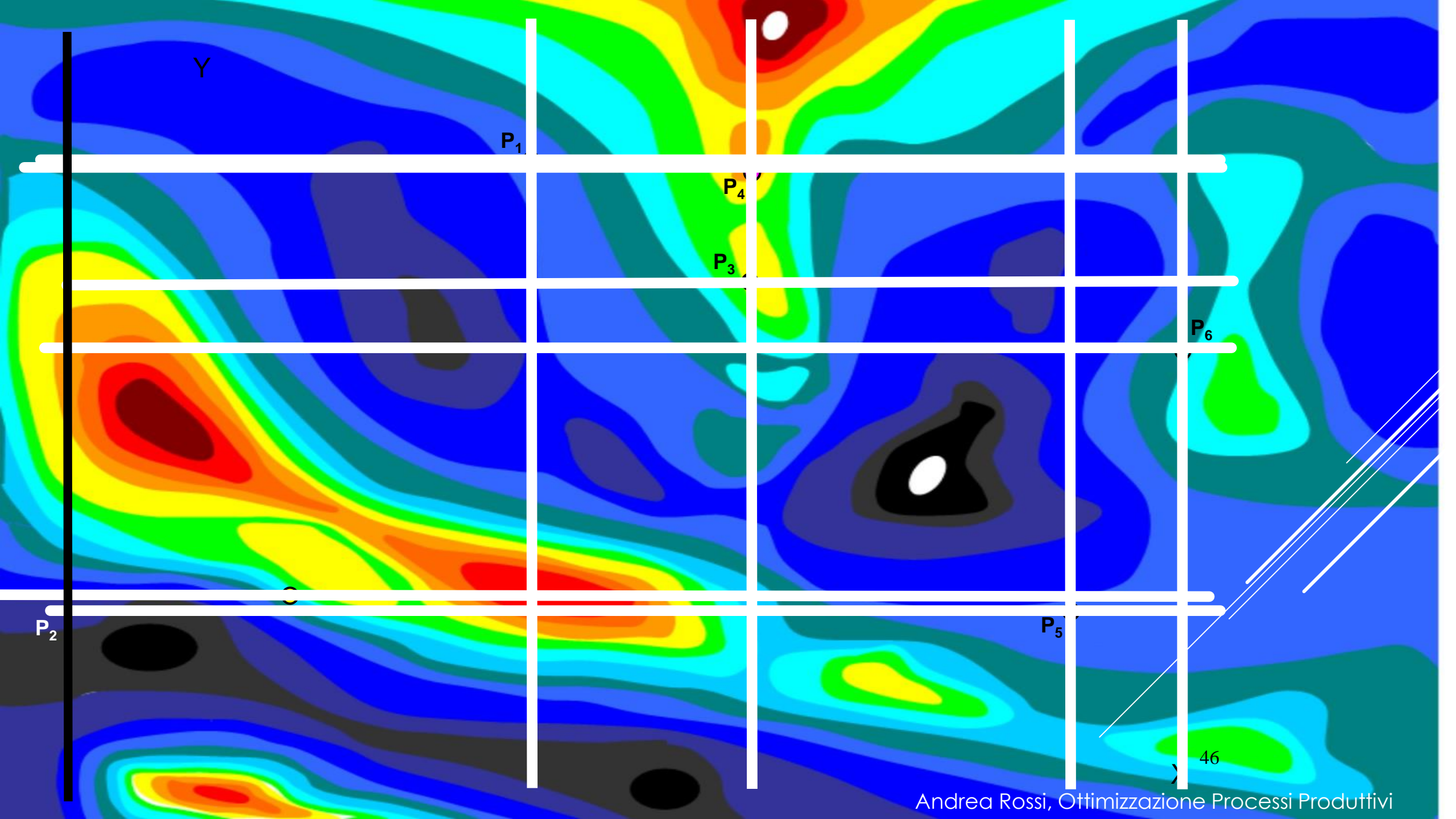
an improvement approach



In 2013, we saw simulated robots made of soft voxel cells evolve the ability to run.



Cheney, N., MacCurdy, R., Clune, J., & Lipson, H. (2013). Unshackling evolution: evolving soft robots with multiple materials and a powerful generative encoding. In *Proceeding of the fifteenth annual conference on genetic and evolutionary computation* (pp. 167-174). ACM.



Y

P_1

P_4

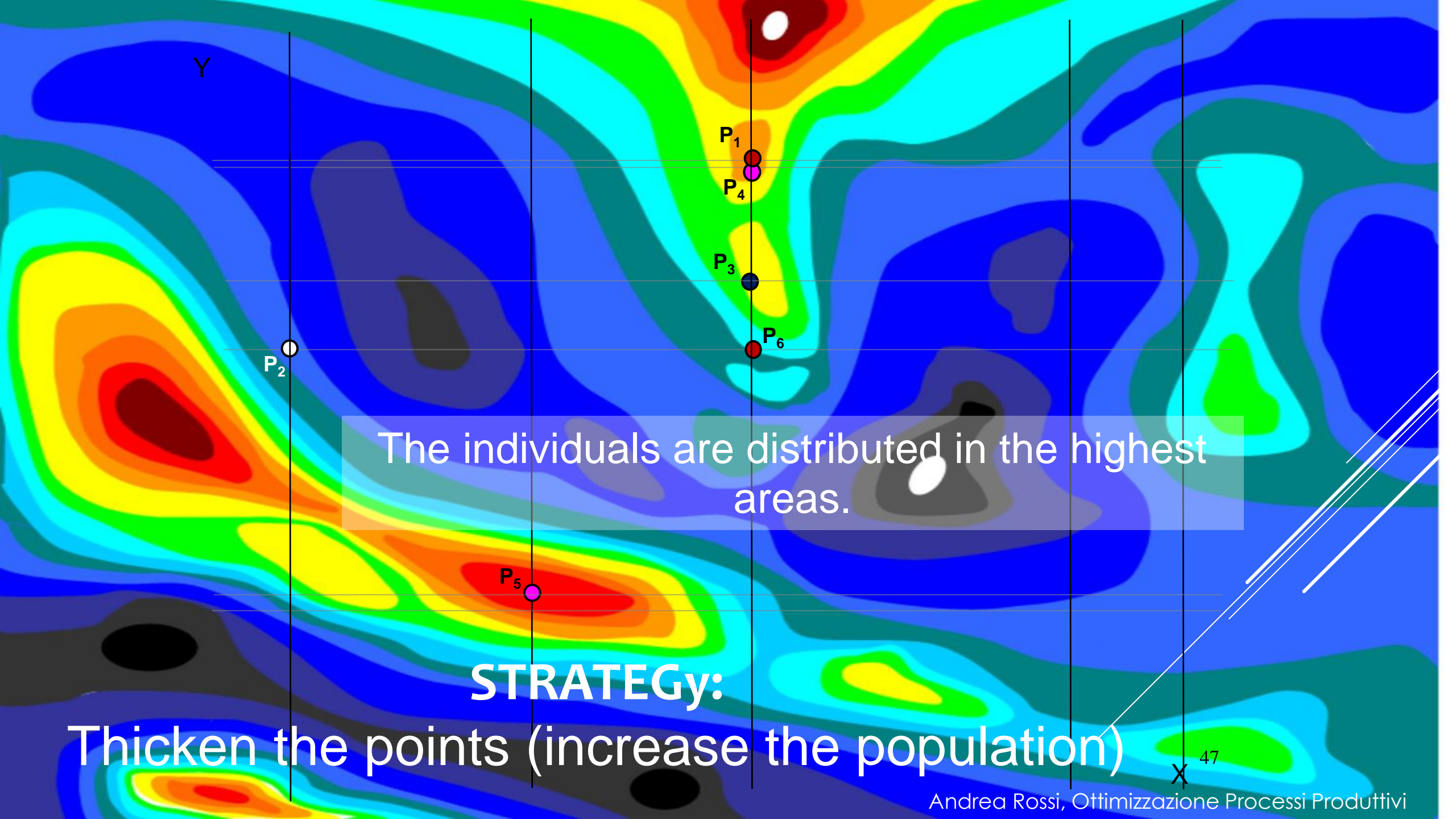
P_3

P_6

P_2

P_5

46



Y

P₂

P₁

P₄

P₃

P₆

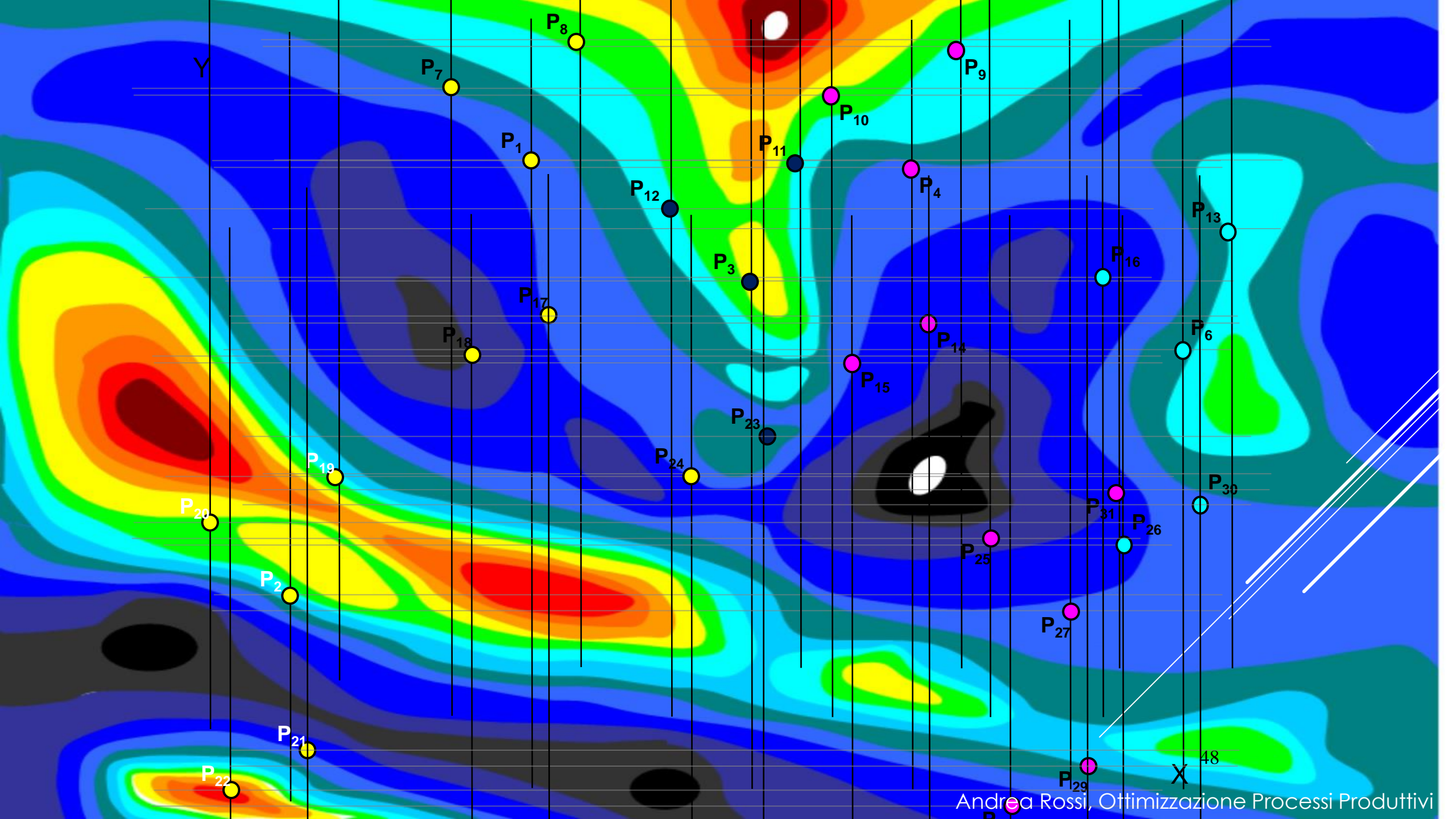
P₅

The individuals are distributed in the highest areas.

STRATEGY:

Thicken the points (increase the population)

X⁴⁷



METAURISTICS

❖ Improvement

- Genetic Algorithms (GA)
- gradient search techniques
-

❖ Constructive

- Ant Colony Optimization (ACO)
- dispatching rule (heuristics)

ANT COLONY OPTIMIZATION

a constructive
approach



BIKE SHARING PISA





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- Palazzo dei Congressi, Via Giacomo Ma
- Via degli Uffizi, 56125 Pisa PI
- Piazza della Repubblica, 56127 Pisa PI
- Chiesa di Santa Caterina d'Alessandria, I
- Università di Pisa - Segreteria studenti, L
- 43.7210739, 10.3898727
- + Aggiungi destinazione

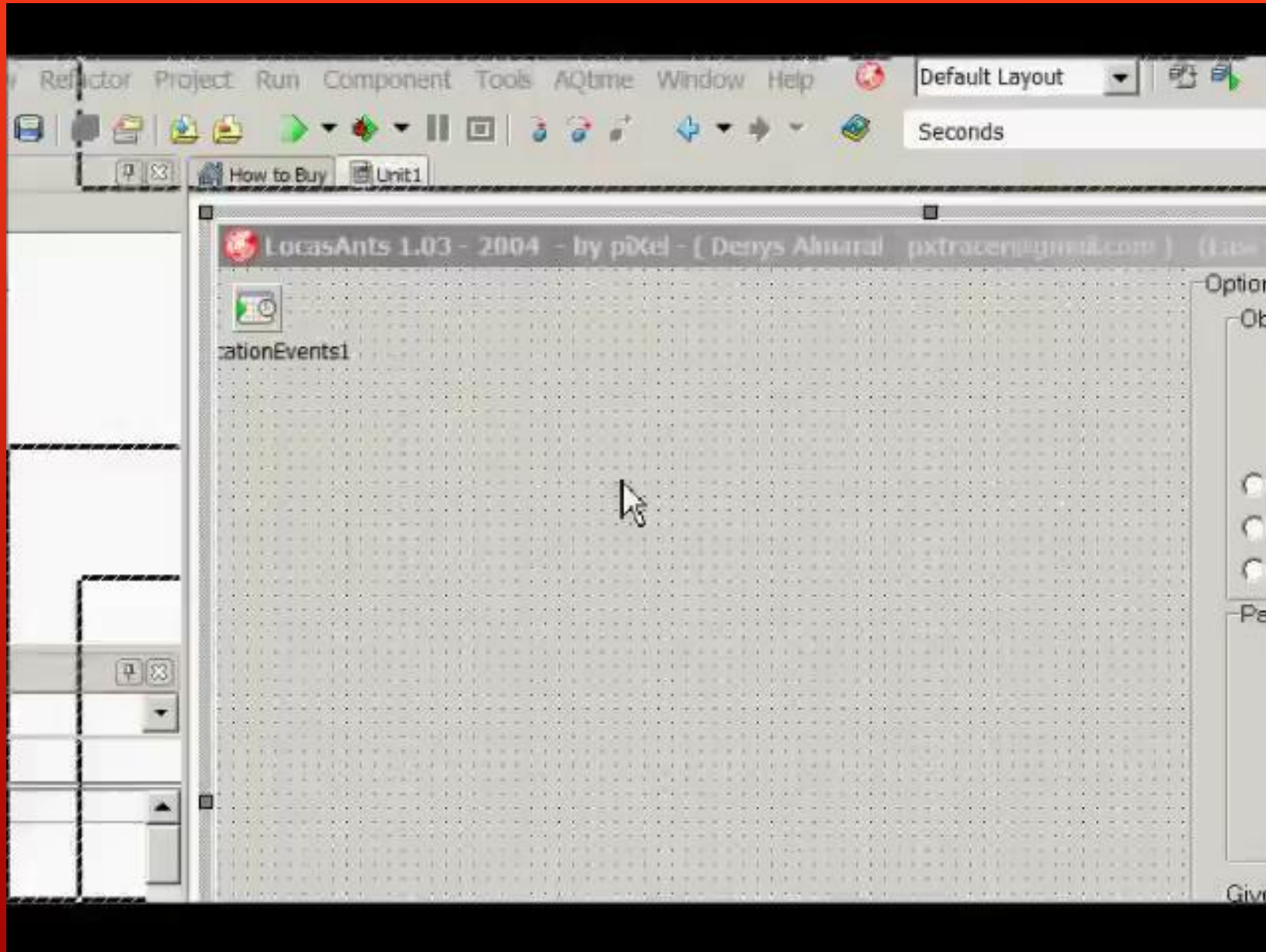




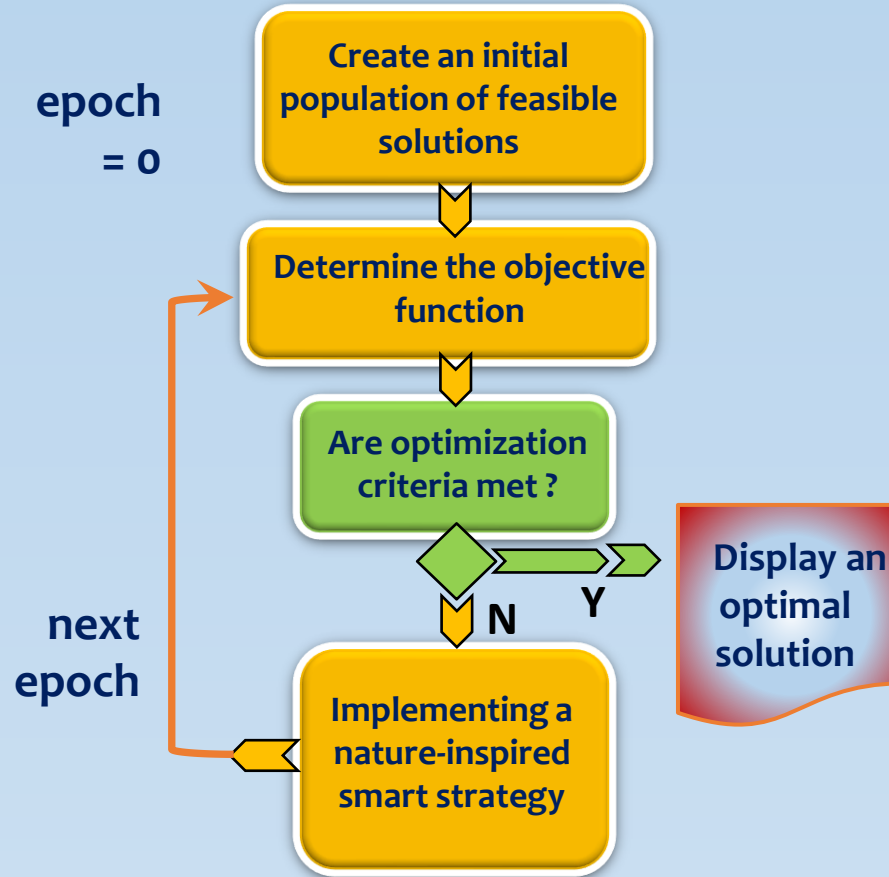
- Università di Pisa - Scuola di Ingegneria,
- Palazzo dei Congressi, Via Giacomo Ma
- Piazza Guerrazzi F. Domenico, 40, 5612!
- Via degli Uffizi, 56125 Pisa PI
- Piazza della Repubblica, 56127 Pisa PI
- Chiesa di Santa Caterina d'Alessandria, |
- Università di Pisa - Segreteria studenti, L
- 📍 43.7210739, 10.3898727
- ⊕ Aggiungi destinazione



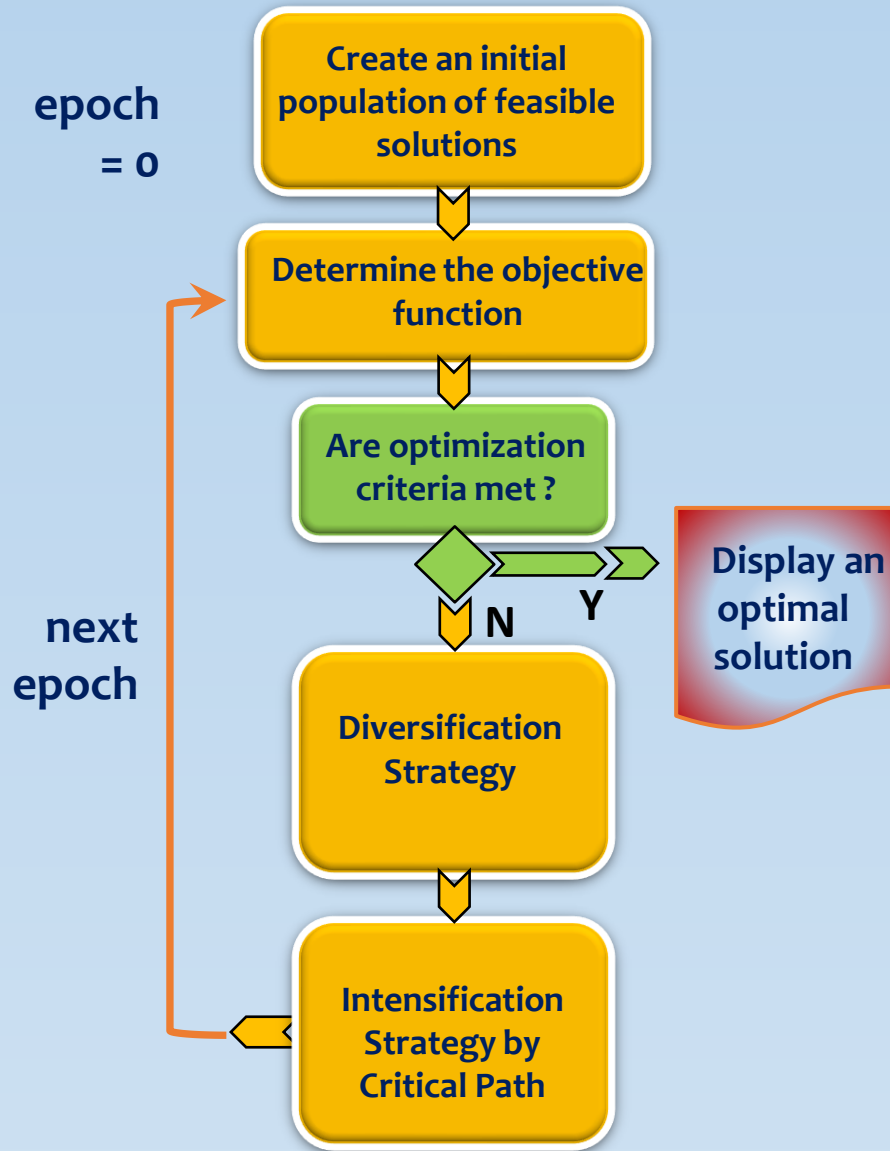
ANT COLONY OPTIMIZATION



NY
!!



Metaheuristic algorithm

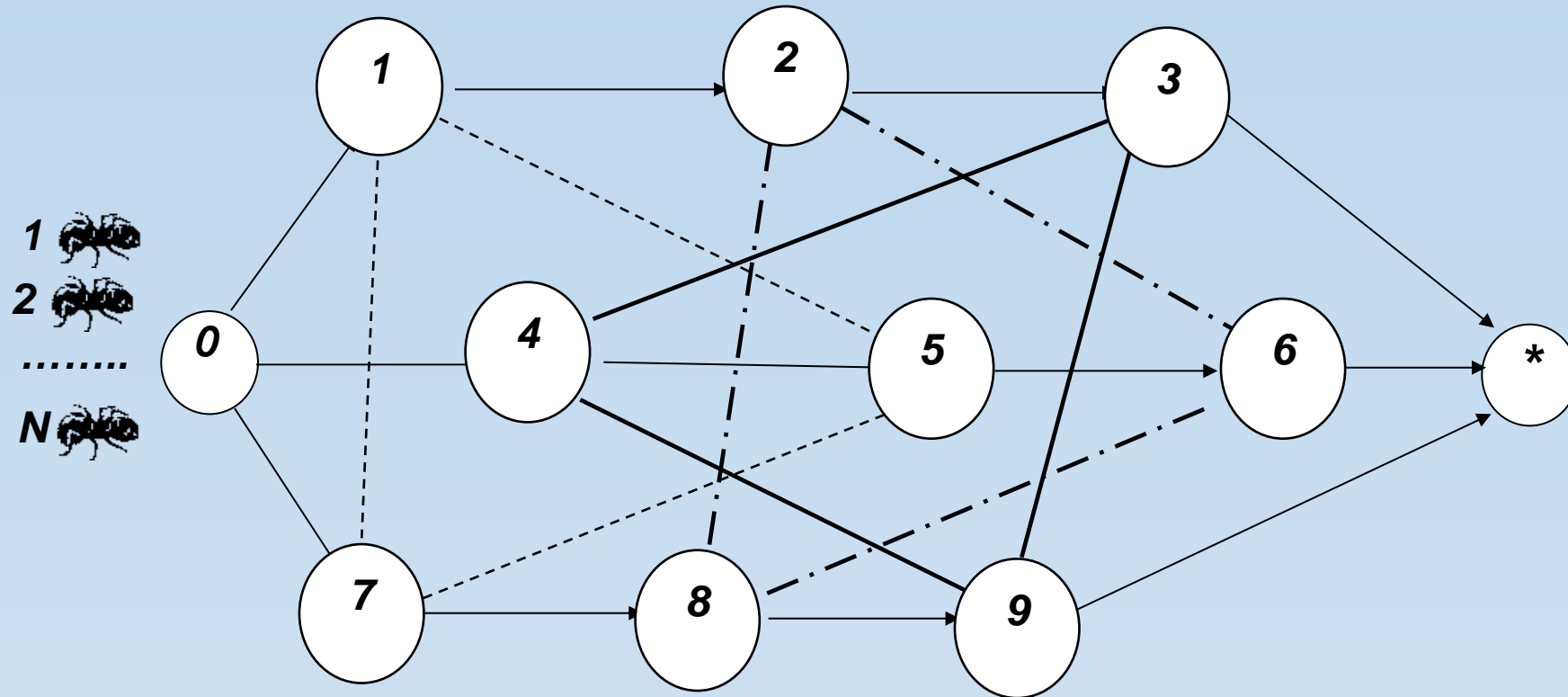


Ant Colony Optimization



Ant Colony Optimization (ACO)

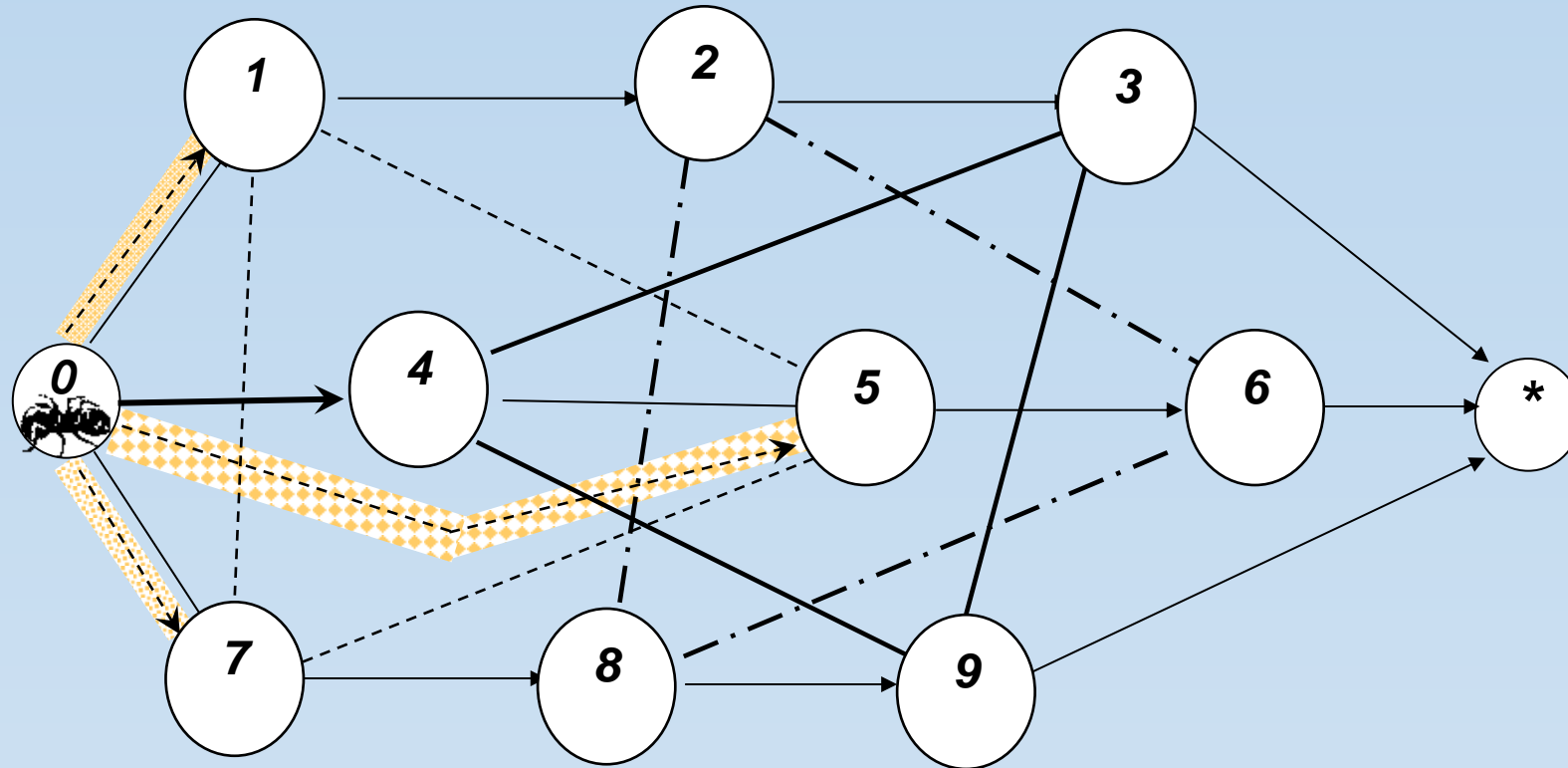
The system is cyclical: in each cycle, N ants build the feasible source-destination path.





Feromone

The pheromone values on the edges guide the ant in constructing the path.

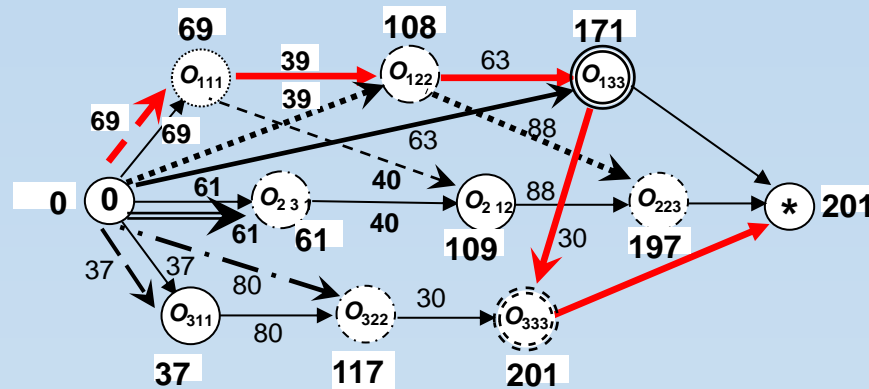




Path generation guided by pheromones.

The mechanism by which an ant creates the nest-food path (ant path generation) is the selection of edges at each step, which occurs probabilistically based on the roulette wheel.

Directed graph representing the solution.

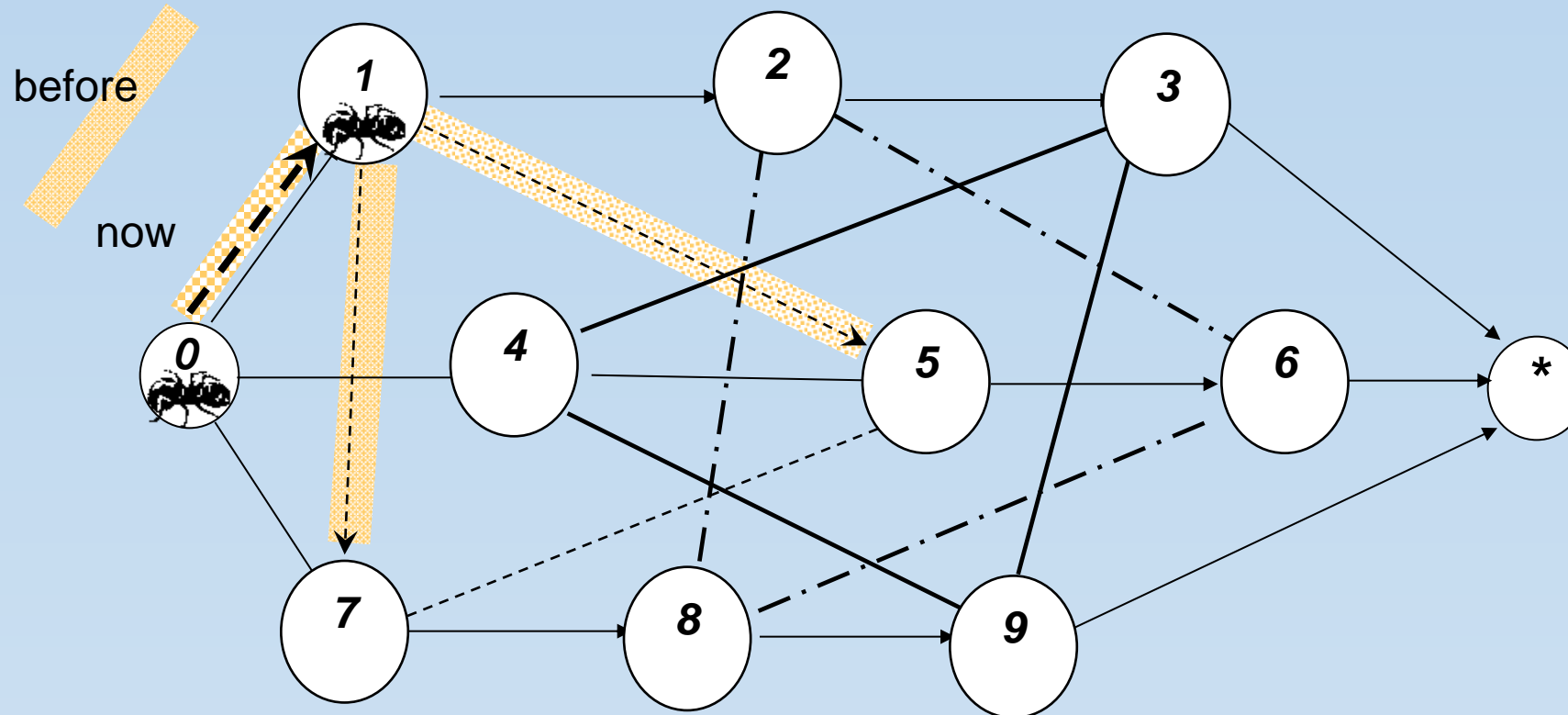


In practice, the nest-food path is represented by the critical path obtained by traversing the graph backward from the destination to the source, and for each node, the longest edge is selected, because the problem is to minimize the objective function. In other words, the ant with the shortest path is the best.



Diversification

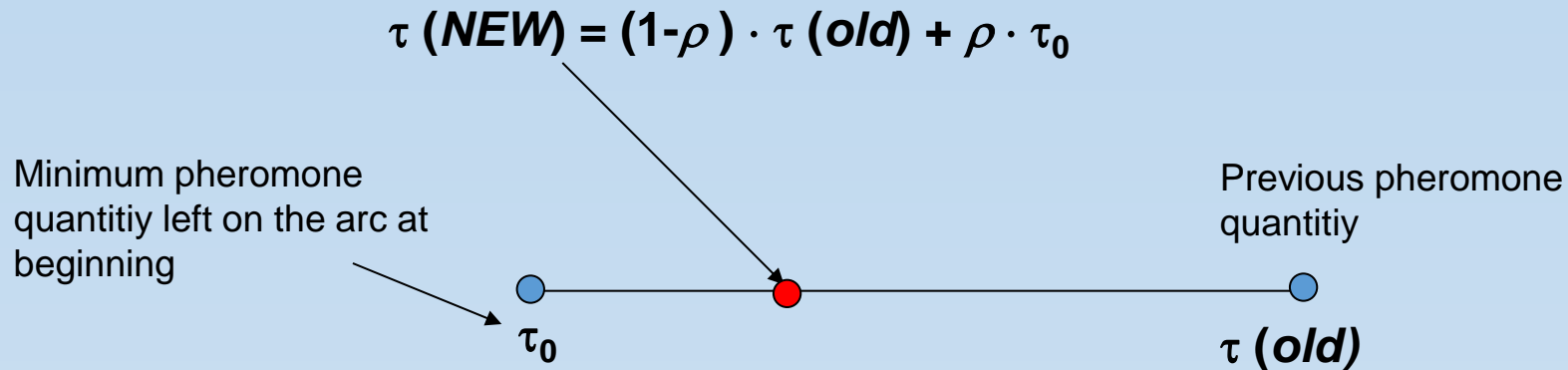
Once an edge is traversed, the pheromone decreases to allow subsequent ants to choose alternative paths



"How is the pheromone decrease on an edge implemented?"



- 1.** In-line update rule: When an edge is selected (oriented), the ant immediately (on-line) deposits an amount of pheromone τ ; however, this amount is negative (meaning it is actually evaporation.)

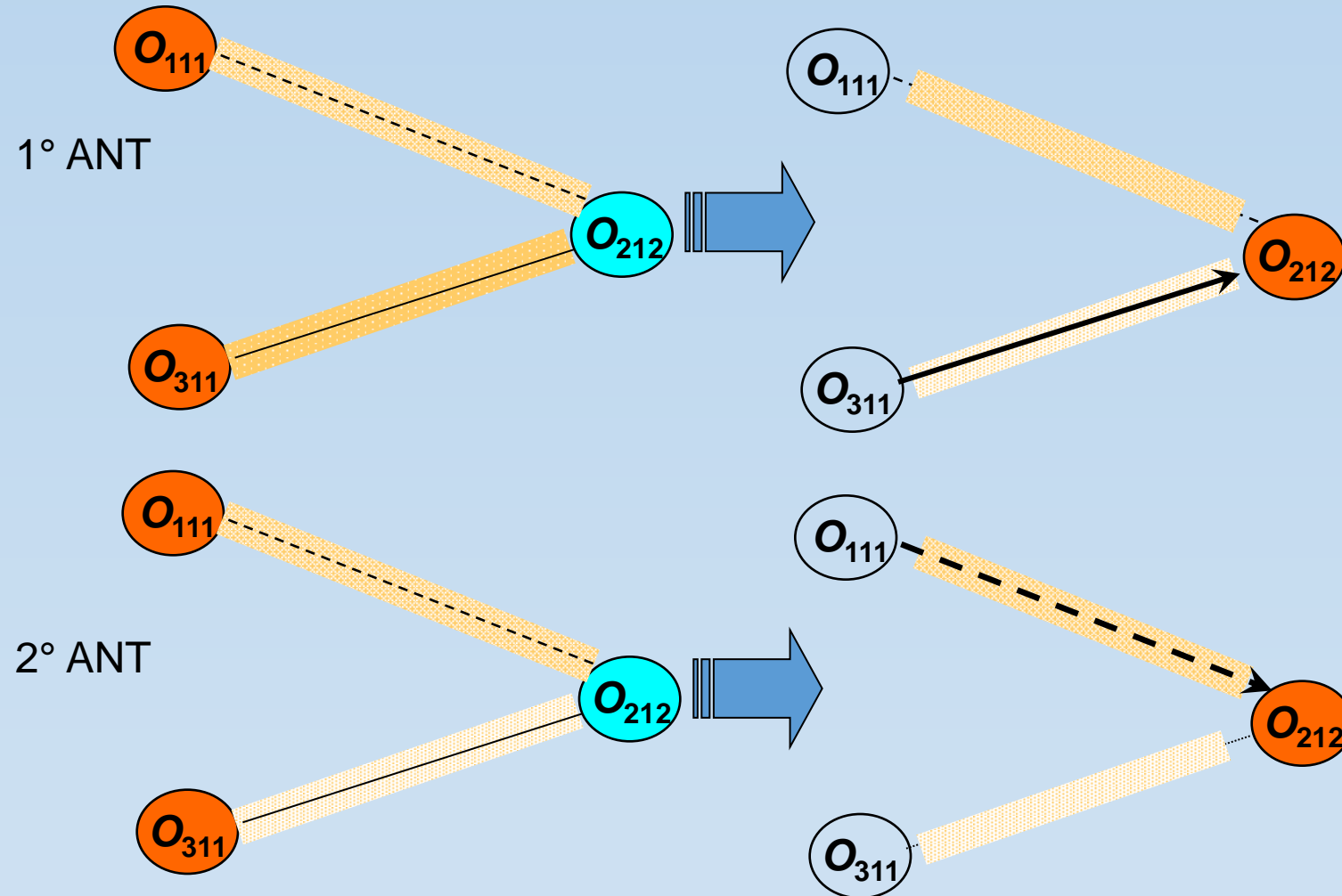


Is a convex combination $\tau_0 \in \tau(\text{old})$ because ρ is **between 0 and 1**

Thus, by the definition of convex combination, it is between the two points and, in particular, is smaller than the pheromone that was there before, $\tau(\text{old})$



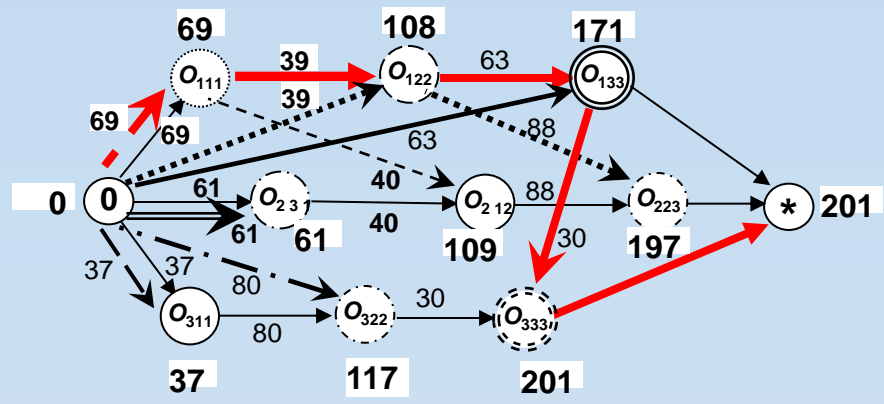
diversification mechanism





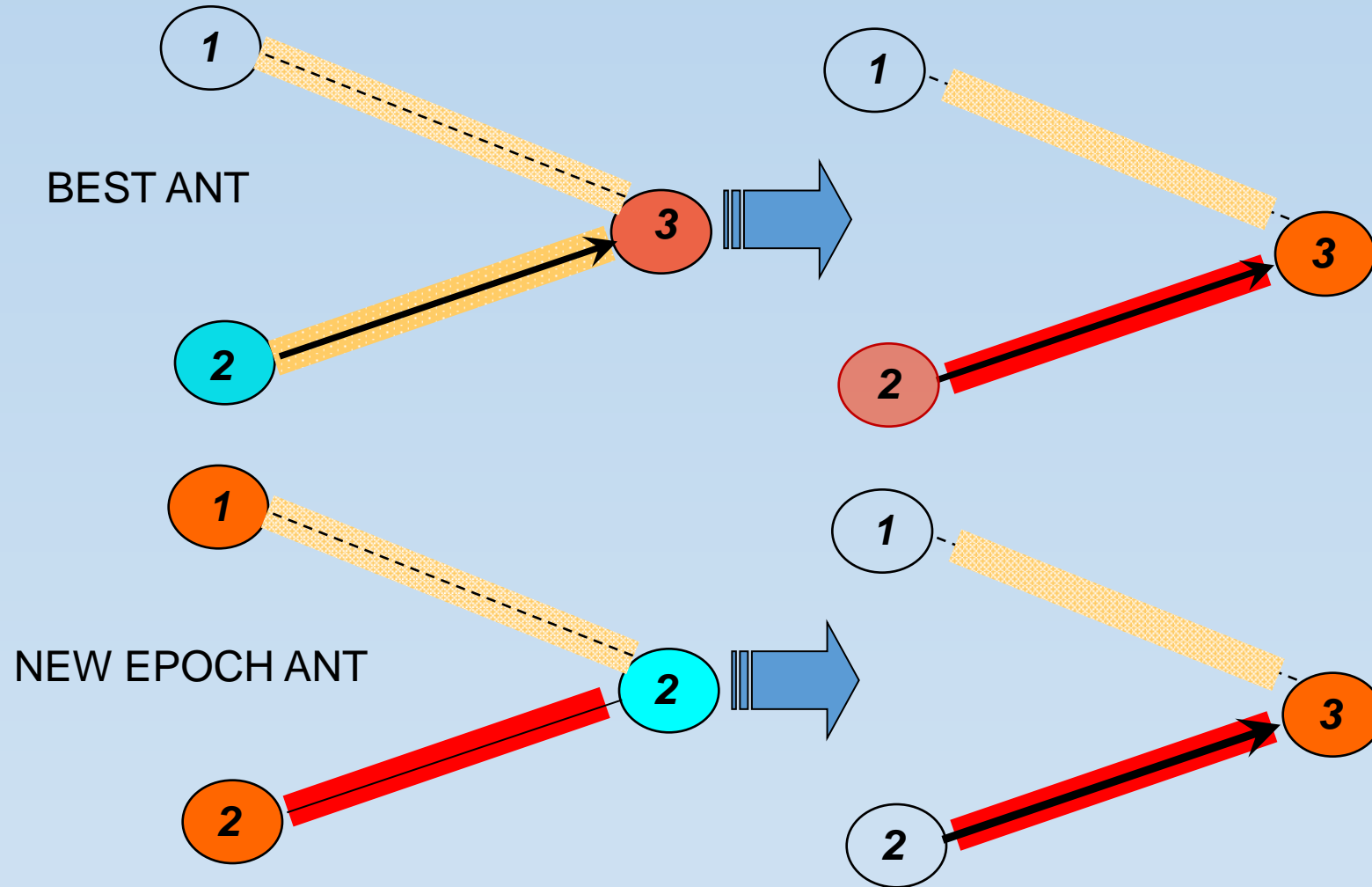
2. Off-line update rule: Once all the ants in the colony have created their paths, a reward is given to the ant that found the shortest critical path, which consists of depositing a positive amount of pheromone backward (off-line) τ

On the critical path pheromone is incremented



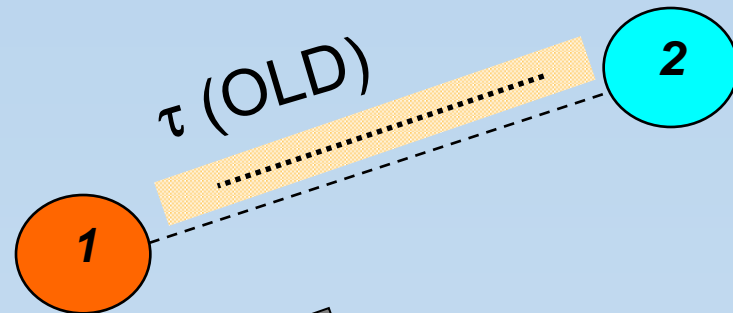


intensification mechanism

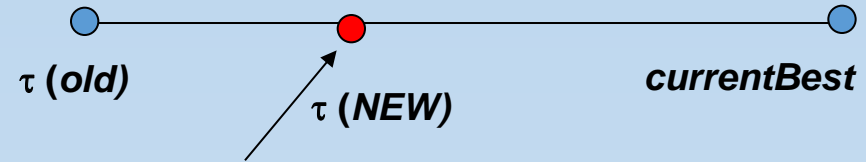




INTENSIFICAZIONE

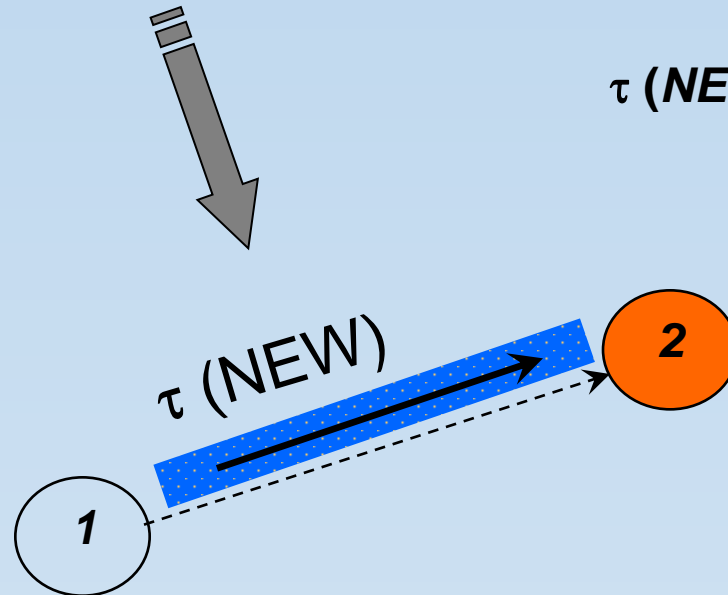


Is a convex combination of the points **currentBest** and $\tau(\text{old})$ [1,2] because ρ is *between 0 and 1*



$$\tau(\text{NEW}) = (1-\rho) \cdot \tau(\text{old}) + \rho \cdot \text{currentBest}$$

$$0 \leq \rho \leq 1$$



Thus, by the definition of convex combination, it is between the two points and, in particular, is greater than the pheromone that was there before, $\tau(\text{old})$

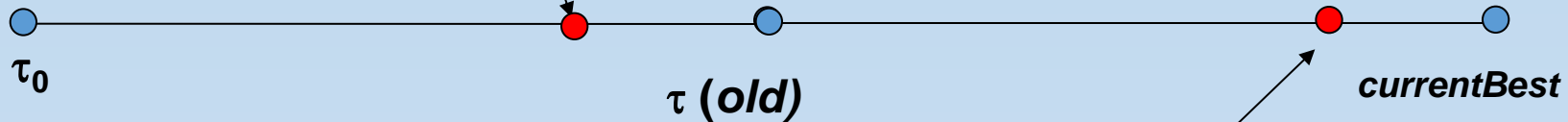


Pheromone control mechanism (parameter ρ)

$$\tau(\text{new}) = (1-\rho) \cdot \tau(\text{old}) + \rho \cdot \tau_0$$

On-line update rule

diversification



Off-line update rule

intensification

$$\tau(\text{new}) = (1-\rho) \cdot \tau(\text{old}) + \rho \cdot \text{currentBest}$$



Peculiarities of ACO system

An Ant Colony Optimization extends the pioneering Ant Systems (AS, which are thus a special case of Ant Colony) with the following components:

- **Candidate List (CW):** The next edge to be oriented (move) is not chosen from all possible candidates but only from a restricted subset (e.g., only those of ready machines and not those currently in use).
- **Diversification Rule (DR): PHEROMONE EVAPORATION ON THE CHOSEN EDGE** (ON-LINE pheromone update rule).
- **Intensification Rule (IR):** An off-line update is performed by the only ant holding the shortest critical path after the entire colony has passed (OFF-LINE pheromone update rule).
- **Local Search (LS):** Each path generated by an ant is modified by swapping edges according to a strategy that works only in the neighborhood of the critical path, until the best in the neighborhood (i.e., the shortest critical path) is found.

REVIEW OF THE MAIN HARD PROBLEMS PRODUCTION ENGINEERING OPTIMIZATION

Production planning in a variety of flexible flow line

Design For Scheduling (Fully-developed process planning)

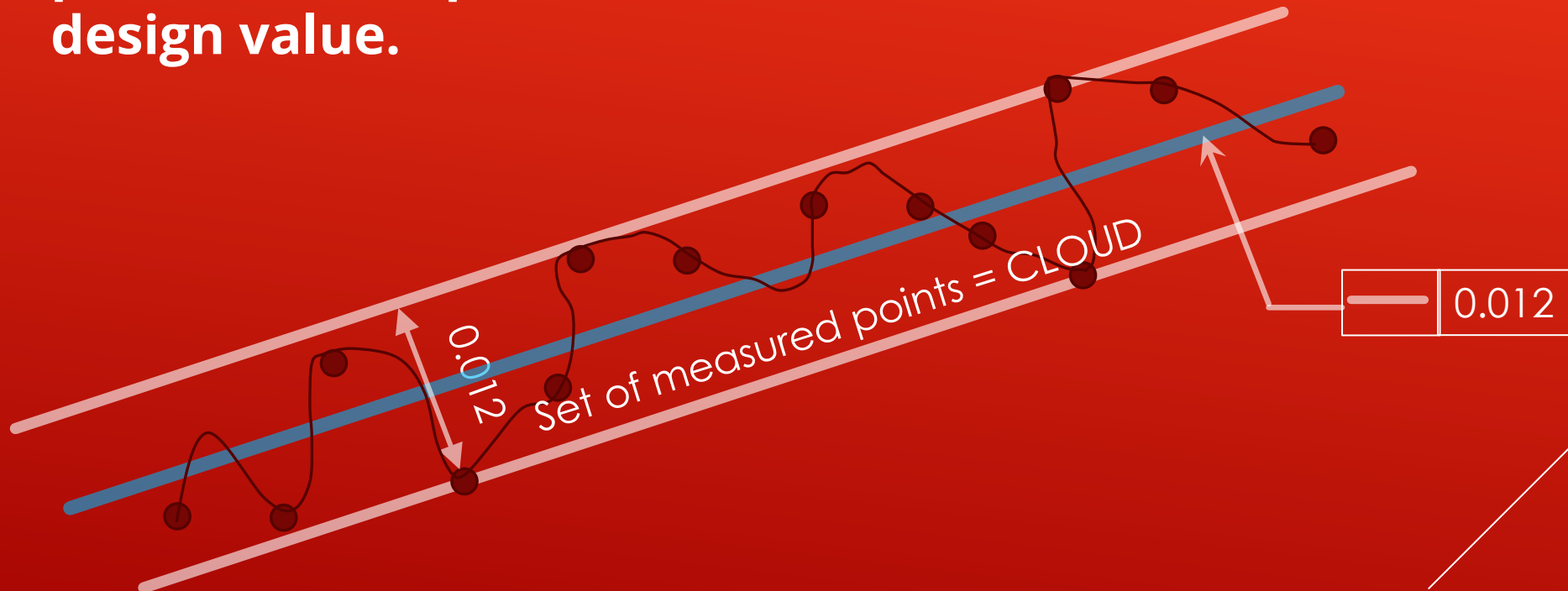
Dynamic Scheduling

The Peg-In-Hole Problem

Surface inspection in accordance with ISO

The ISO measure is the minimum distance between two parallel geometries that contain all the points of the geometry considered in the design.

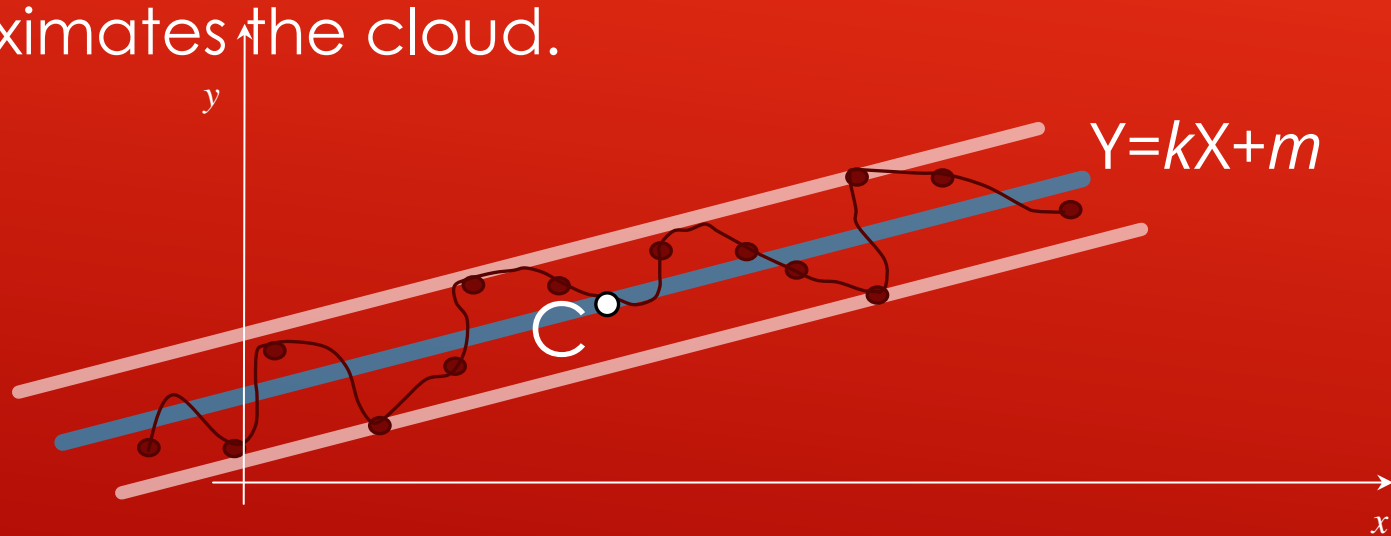
The tolerance on the shape obtained from the manufacturing process is accepted if the measured value falls within the design value.



Each datapoint cloud can be approximated by a geometry passing through its centroid C (or center of mass).

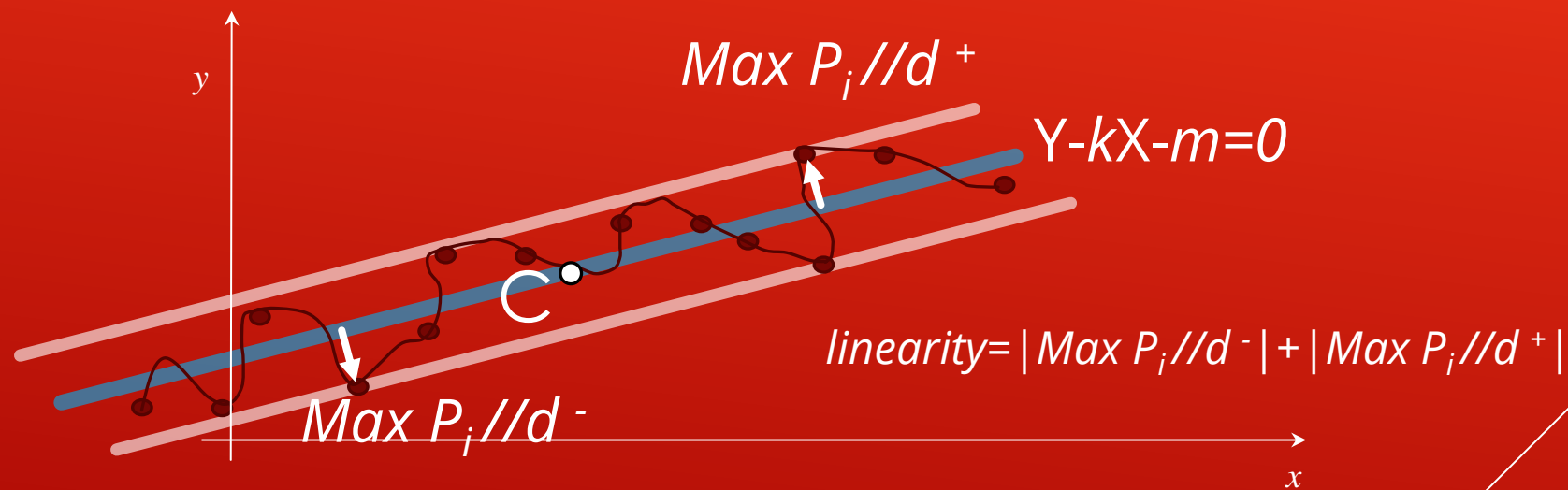
In the case of linearity, the geometry is a line $Y=kX+m$

The distance between the line and the two opposite points of the cloud gives us an error indicating how well the line approximates the cloud.



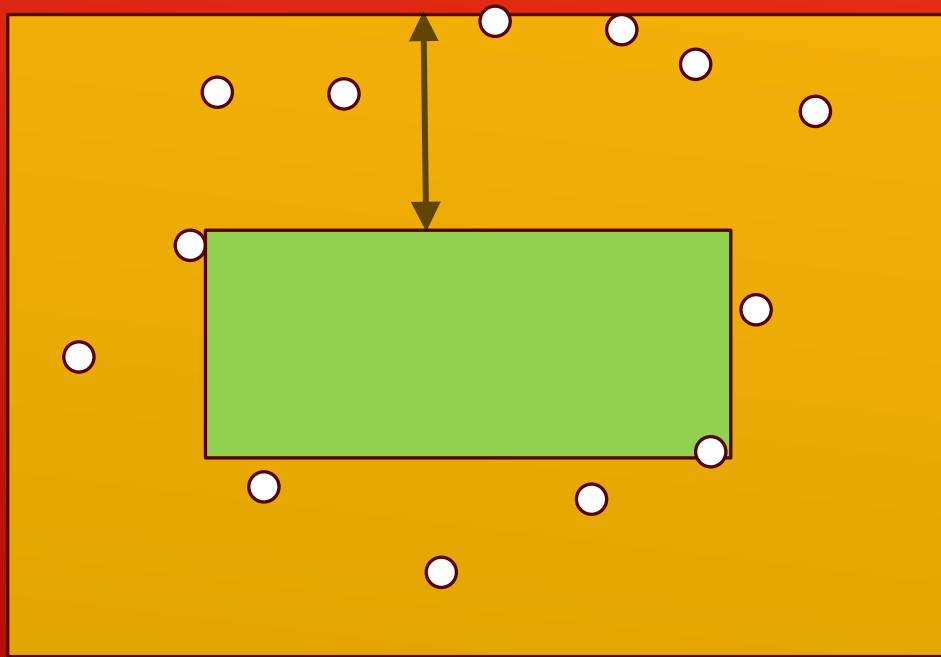
Among all the infinite lines passing through C, there is one that minimizes the error and therefore **BETTER APPROXIMATES THE CLOUD**.

This error is the **LINEARITY**, and it can be compared with the tolerance indication expressed in the design.

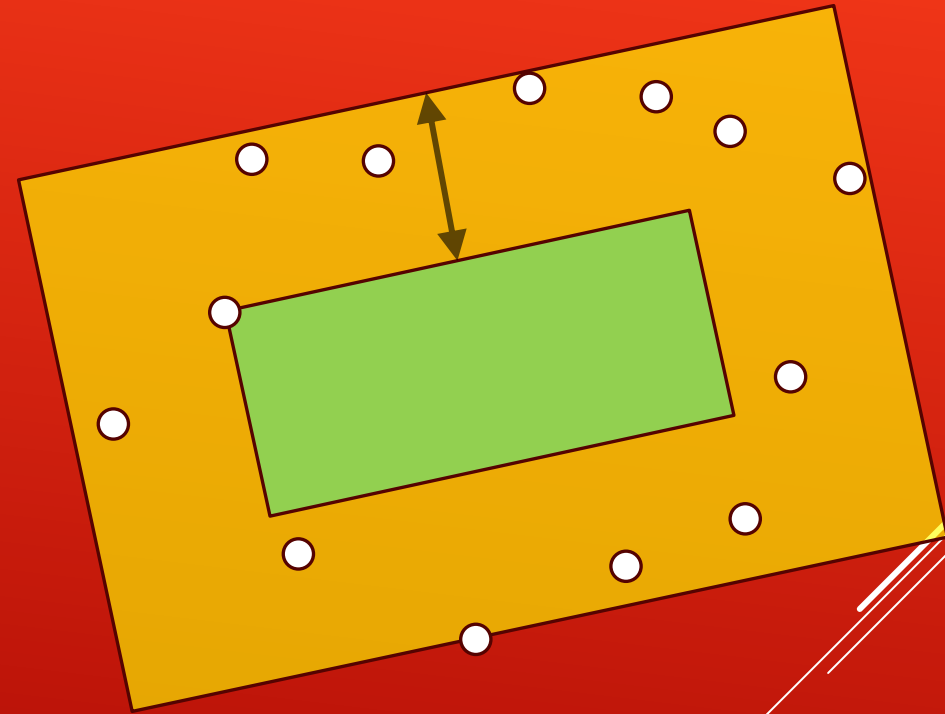


First problem (measure of closed features)

The set of deviations produced on the part could modify the shape parameters of the geometry. It is as if the part on the measuring table is not aligned with the reference system of the measuring machine.



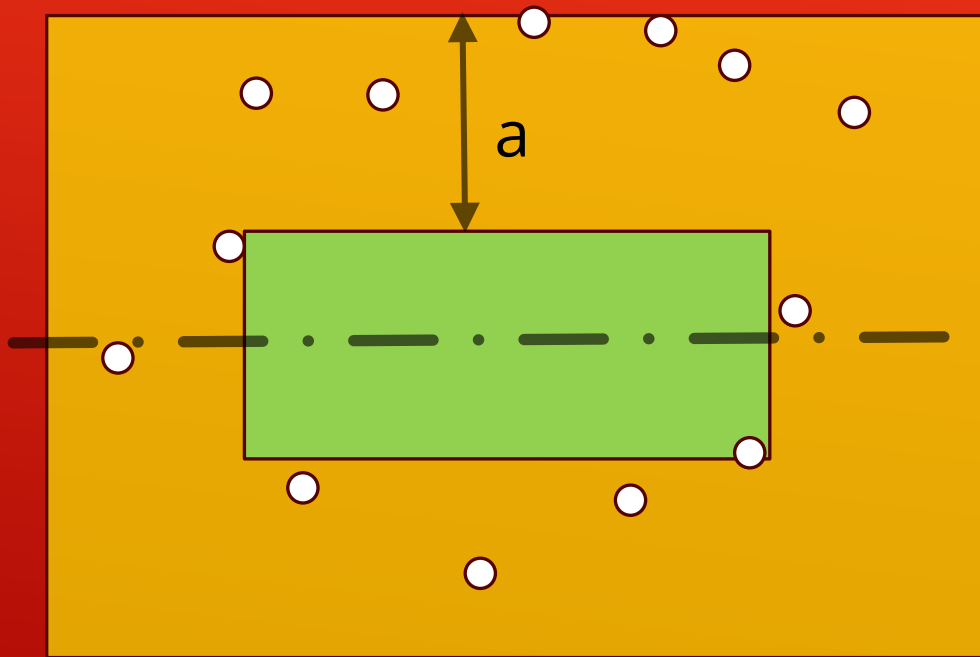
Measures in the machine reference frame



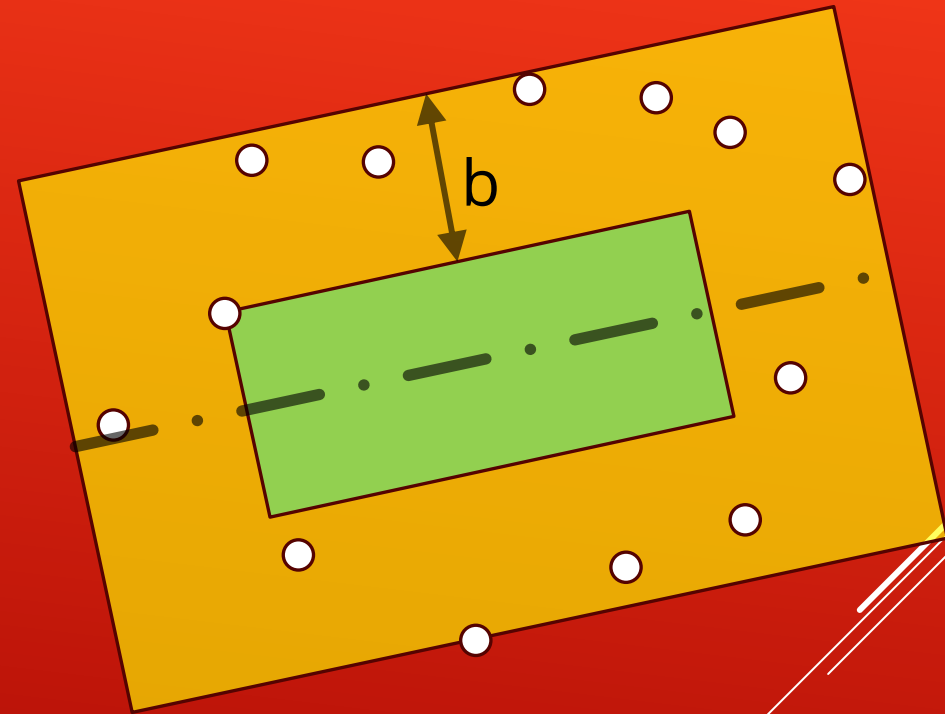
Alignment with measurements correction

ISO Problem = Optimization Problem

Find the axis of the cloud that minimizes the distance between the two parallel geometries that contain the cloud.



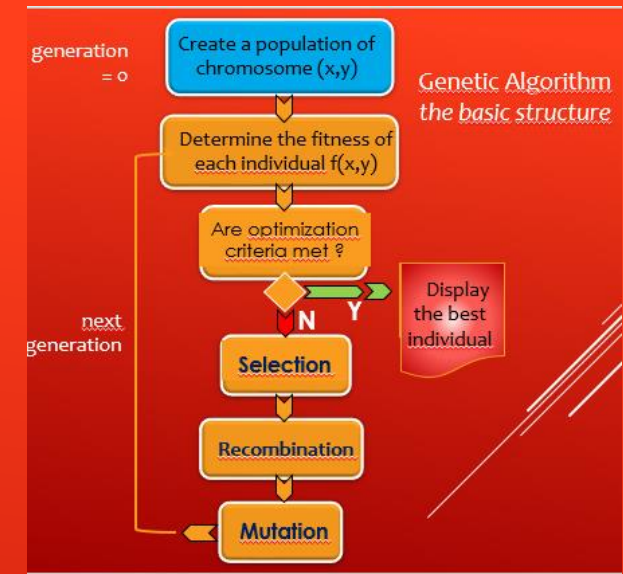
Generic axis of the cloud
 $Y = kX + m$ $f(Y) = a$



Principal axes of inertia of the cloud
 $Y = k'X + m'$ $f(Y) = b < a$

PROBLEM MODEL (CHROMOSOME)

- ▶ Orographic Optimization: $(x,y) \in \mathcal{R}^2$ (i.e. 2D)
- ▶ ISO Rectangularity: $(k,m) \in \mathcal{R}^2$ (2D)



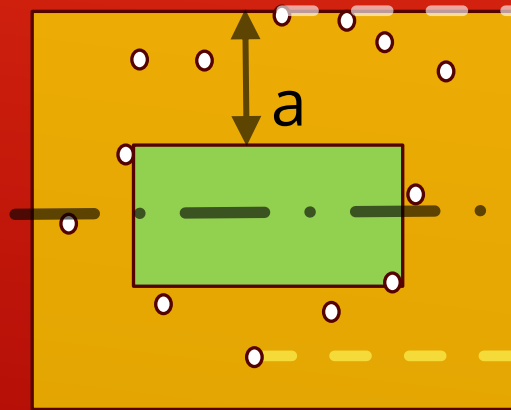
The ISO-tolerance Problem = Optimization Problem

$OE(k,m)$ = outer height vs Inertia main axis

$IE(k,m)$ = inner height vs Inertia main axis

$$\min OE(k,m) - IE(k,m)$$

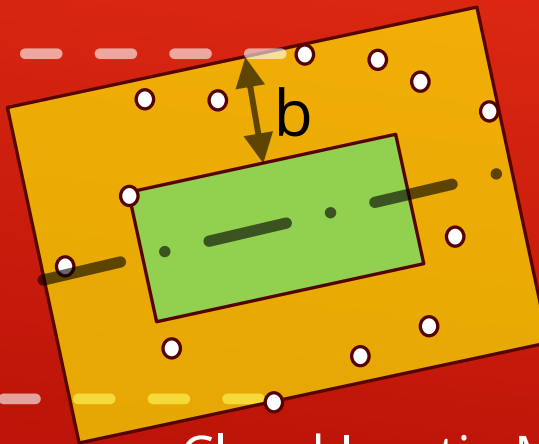
$$(k,m) \in [-\infty, +\infty] \times [-\infty, +\infty] = \mathfrak{R}^2$$



Generic Axis

$$I(k,m) = kX + m$$

$$f(k,m) = OE(k,m) - IE(k,m) = a$$



Cloud Inertia Main Axis

$$I(k',m') = k'X + m'$$

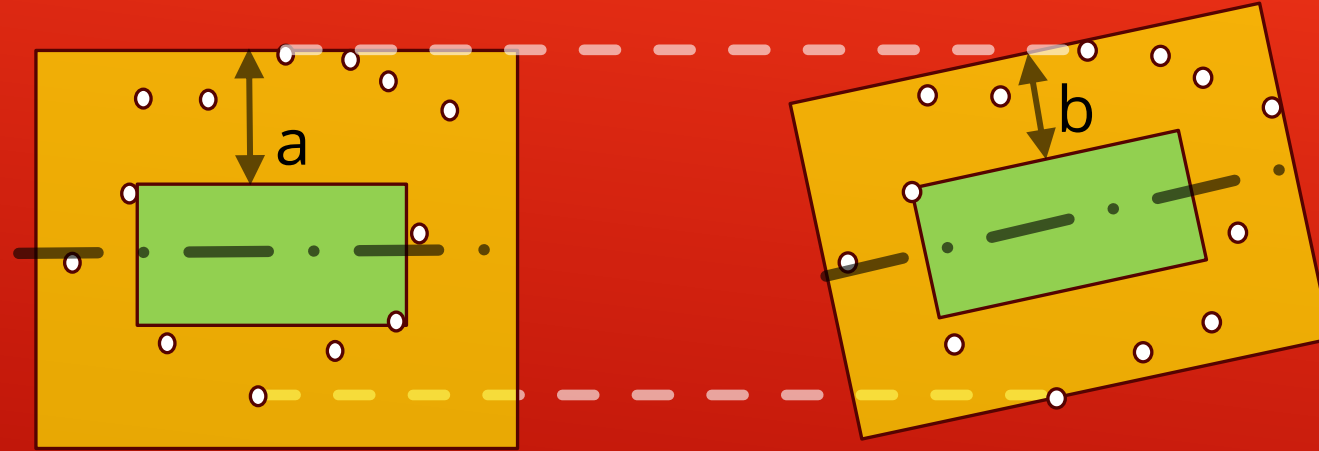
$$f(k',m') = OE(k',m') - IE(k',m') = b < a$$

The ISO-tolerance Problem

$I(k',m')$ = Inertia main axis

$OE(k',m')$ = $\max_{i=1,\dots,n} |(x,y)_i - I(k',m')|$, point-to-axis distance

$IE(k',m')$ = $\min_{i=1,\dots,n} |(x,y)_i - I(k',m')|$



Cloud Inertia Main Axis

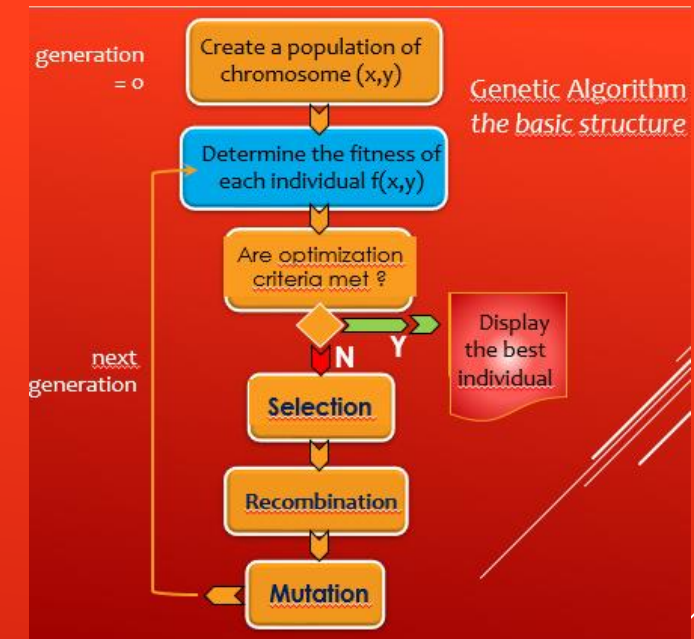
$$I(k,m) = kX + m$$

$$f(k,m) = \max_{i=1,\dots,n} |(x,y)_i - I(k,m)| - \min_{i=1,\dots,n} |(x,y)_i - I(k,m)| = a$$

$$I(k',m') = k'X + m'$$

$$f(k',m') = \max_{i=1,\dots,n} |(x,y)_i - I(k',m')| - \min_{i=1,\dots,n} |(x,y)_i - I(k',m')| = b < a$$

OBJECTIVE FUNCTION (FITNESS, ADAPTATION)



▶ Orographic Optimization: $f(x,y) = z$

▶ ISO Rectangularity:

$$f(k,m) = \max_{i=1,\dots,n} | (x,y)_i - l(k,m) | - \min_{i=1,\dots,n} | (x,y)_i - l(k,m) |$$